CLE INDIA PAVILION

@ GLOBAL SHOES
leading trade show for sourcing

Düsseldorf, Germany
September 7-9, 2011.
Hall No. 8a

Supported by Ministry of Micro, Small and Medium Enterprises, Government of India

Organised by:
Council for Leather Exports, India
Website: www.leatherindia.org
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The India leather & leather products industry including footwear, has been a consistent foreign exchange earner for the country and more significantly an important employment provider. It is a matter of pride for the Ministry of Micro, Small and Medium Enterprises MSME that this industry which is providing valuable service to the nation, is concentrated in the Small & Medium segment.

It is heartening to note that the Council for Leather Exports, in its role as the nodal agency for the international promotion of the sector; is carrying a number of export marketing activities by organizing group participation of the CLE member–companies in Fairs, Buyer & Seller Meets abroad. As part of the CLE’s marketing program for the year 2011-12, it has been proposed to organise participation of their member companies from the Micro/Small & Medium segment in a reputed fair like the Global Shoes Fair, Sep’ 7-9 2011, in an important market like Germany.

The Ministry of MSME is appreciative of the efforts of the CLE to enhance the international profile of its member companies and create opportunities for them to market their products to discerning global customers. The International Cooperation Scheme of the Ministry of MSME has been formulated with the aim to support Indian exporters from Micro / Small/ Medium enterprises in their bid to become globally competitive by exhibiting in important international fairs, meeting customers and benefiting from interacting with other global players at international forums.

We are happy to note that CLE member companies are participating in the Global Shoes fair, Germany in Sep 2011 which also includes MSME segment. With Germany itself being a major market and is a part of the EU, which accounts for an overwhelming 70% of India’s footwear exports, it is expected that the participation of these enterprises from the MSME segment will enable them enhance their exports.

The Ministry of MSME is very happy to be supporting the international marketing efforts from the leather & footwear sector under the International Cooperation Scheme. I wish the CLE and all the participating companies a fruitful participation in the Global Shoes Fair at Dusseldorf, Germany.

With Best Wishes

Amarendra Sinha
Joint Secretary
Ministry of Micro, Small & Medium Enterprises (MSME)
Govt. of India
MESSAGE

Germany is the second largest global importer of footwear at US$ 6037.73 mn and has a share of 8% in global footwear imports. Also vitally, Germany is also the second largest importer of Footwear from India and hence is a very important market for Indian footwear. India’s export of different categories of footwear to Germany has increased from US$ 170.97 mn in 2005-06 to US$ 279.80 mn in 2010-11 at a CAGR of 10.35%.

The EU is a major global market for Footwear and has a share of about 48% in global footwear import trade of US$ 77360.60 million The European Union is also the largest market for Indian footwear. India’s export of Footwear to the EU has touched US$ 1370.86 million in 2010-11 accounting for a share of close to 80% in India’s total footwear export of US$ 1732.04 million. India’s export of Footwear to the EU has grown from US$ 798.10 million in 2005-06 to US$ 1370.86 million in 2010-11 at a CAGR of 11.42%.

In this background, I am happy to note that the Council is organizing Group Participation of 6 member companies in the Global Shoes Fair, Sep’ 7-9 2011. The GLOBAL SHOES Fair, Dusseldorf, Germany is a renowned event for promoting shoe business and is a leading trade show for sourcing in international footwear trade.

I am particularly happy that 5 of the participating companies are from the Micro, Small & Medium segments, and that their participation is being supported by the Ministry of Micro, Small & Medium Enterprises(MSME). The Council is the ‘lead organizer’ of the MSME member companies’ participation in the Global Shoes Fair, Germany. The Council is thankful to the Ministry of MSME for this support to the CLE and its member companies, which will go a long way towards enabling the companies to present their products to customers from all over the EU in this popular international footwear fair in Germany.

I wish the Council and all the six participating CLE member companies a very fruitful participation in the September 2011 edition of the Global Shoes Fair, Dusseldorf-Germany.

With Best Wishes

M Rafeeqe Ahmed
Chairman
Council for Leather Exports
Leather Industry – Overview, Export Performance and Prospects:

Overview:

• The Leather Industry holds a prominent place in the Indian economy. This sector is known for its consistency in high export earnings and it is among the top ten foreign exchange earners for the country.
• With an annual turnover of over US$ 7.5 billion, the export of leather and leather products increased manifold over the past decades and touched US$ 3.84 billion in 2010-11, recording a cumulative annual growth rate of about 5.87% (5 years).
• The Leather industry is bestowed with an affluence of raw materials as India is endowed with 21% of world cattle & buffalo and 11% of world goat & sheep population. Added to this are the strengths of skilled manpower, innovative technology, increasing industry compliance to international environmental standards, and the dedicated support of allied industries.
• The leather industry is an employment intensive sector, providing jobs to about 2.5 million people, mostly from the weaker sections of society. Women employment is predominant in leather products sector with about 30% share.
• India is the second largest producer of footwear and leather garments in the world, and accounts for a share of close to 3% in the global leather import trade of US$ 115.58 billion (2009).
• The major production centers for leather and leather products in India are located in Tamil Nadu - Chennai, Ambur, Raniyep, Vaniyambadi, Trichy, Dindigul ; West Bengal – Kolkata ; Uttar Pradesh – Kanpur, Agra & Noida ; Maharashtra – Mumbai ; Punjab – Jallandhar ; Karnataka – Bangalore ; Andhra Pradesh - Hyderabad ; Haryana - Ambala, Gurgaon, Panchkula and Karnal; Delhi.

Strengths of Indian leather sector

• Own raw material source – 2 billion sq ft of leather produced annually
• Some varieties of goat / calf / sheep skins command premium position
• Strong and eco-sustainable tanning base
• Modernized manufacturing units
• Trained / skilled manpower at competitive wage levels
• World-class institutional support for Design & Product Development, HRD and R & D.
• Presence of support industries like leather chemicals and finishing auxiliaries
• Presence in major markets – Long Europe experience
• Strategic location in the Asian landmass

Emerging strengths

• Design development initiatives by institutions and individuals
• Continuous modernization and technology upgradation
• Economic size of manufacturing units
• Constant human resource development programme to enhance productivity
• Increasing use of quality components
• Shorter prototype development time
• Delivery compliance
• Growing domestic market for footwear and leather articles
Highlights of Leather Product Segments:

- **Tanning Sector** – Annual production 2 billion Sq.ft. Accounts for 10% of world leather requirement. Indian colors continuously being selected at the MODEEUROPE Congress.

- **Footwear Sector** - Second largest footwear producer after China. Annual Production 2065 million pairs. Huge domestic retail market 1950 million pairs (95%) are sold in domestic market. Footwear export accounts for 45.05% share in India’s total leather & leather products export. The Footwear product mix Gents 54%, Ladies 37% and Children 9%.

- **Leather Garments Sector** – Second largest producer with annual production capacity of 16 million pieces. Third largest global exporter. Accounts for 10.43% share of India’s total leather export.

- **Leather Goods & Accessories Sector** including Saddlery & Harness - Fifth largest global exporter. Annual production capacity - 63 million pieces of leather articles, 52 million pairs of Industrial gloves & 12.50 million pieces of Harness & Saddlery items. Accounts for 23.44% share of India’s total export.

Export Scenario – Last 5 Years

% Share of Leather Products in Export Performance (2010-11)

% share of various countries in India’s Leather & Leather Products Exports (2010-11)
Major Markets:
The major markets for Indian leather products are Germany with a share of 14.34%, UK 12.80%, Italy 11.52%, USA 8.72%, Hong Kong 8.11%, France 7.07%, Spain 6.31%, Netherlands 3.98%, Belgium 2.02%, U.A.E. 1.92%, Australia 1.30%. These 11 countries together account for nearly 78.09% of India’s total leather products export.

India’s Export of Leather & Leather Products to the European Union touched US$2517.51 mn in 2010-11, accounting for a share of 65.48% in India’s total leather export trade of US$ 3844.86 mn.

Future Outlook:
The Government of India has identified the Leather Sector as a Focus Sector in its Foreign Trade Policy in view of its immense potential for export growth prospects and employment generation. Accordingly, the Government is also implementing various Special Focus Initiatives under the Foreign Trade Policy for the growth of leather sector. With the implementation of various industrial developmental programmes as well as export promotional activities; and keeping in view the past performance, and industry’s inherent strengths of skilled manpower, innovative technology, increasing industry compliance to international environmental standards, and dedicated support of the allied industries, the Indian leather industry aims to augment the production, thereby enhance export to US$ 9.00 bn by 2013-14, and resultantly create additional employment opportunities for overall one million people.

Indian Footwear Industry – A Status Note
The footwear sector is a very significant segment of the leather industry in India; rather it is the engine of growth for the entire Indian leather industry.

India is the second largest global producer of footwear after China, accounting for 13% of global footwear production of 16 billion pairs. India produces 2065 million pairs of different categories of footwear (leather footwear - 909 million pairs, leather shoe uppers - 100 million pairs and non-leather footwear - 1056 million pairs). India exports about 115 million pairs. Thus, nearly 95% of its production goes to meet its own domestic demand.

The major production centers in India are Chennai, Ranipet, Ambur in Tamil Nadu, Mumbai in Maharastra, Kanpur in U.P., Jalandhar in Punjab, Agra, Delhi, Kamal, Ludhiana, Sonepat, Faridabad, Pune, Kolkata, Calicut and Ernakulam. About 1.10 million are engaged in the footwear manufacturing industry.

Footwear exported from India are Dress Shoes, Casuals, Moccasins, Sport Shoes, Horrachies, Sandals, Ballerinas, Boots, Sandals and Chappals made of rubber, plastic, P.V.C. and other materials.
Brands sourced from India:

### Footwear


Besides, major brands are sourced from India, MNC brands are sold in India and Indian brands sold in India.

<table>
<thead>
<tr>
<th>MNC Brands Sold</th>
<th>Indian Brands sold in India</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aldo, Bally, Clarks, Ecco, Florshiem, Ferragammo, Hush Puppies, Lee cooper, Lloyd, Marks &amp; Spencer, Nike, Nine West, New Balance, Reebok, Rockport, Stacy Adams, Tod’s, Geox, Louis Vuitton</td>
<td>Red Tape, Bata, Liberty, Khadims, Lakhani, Metro, Action</td>
</tr>
</tbody>
</table>

US Retail giant Wal-Mart has also begun sourcing footwear from India since the last two years.

The Footwear sector is now de-licensed and de-reserved, paving the way for expansion of capacities on modern lines with state-of-the-art machinery. To further assist this process, the Government has permitted 100% Foreign Direct Investment through the automatic route for the footwear sector.

Conducive Investment climate towards attracting overseas investments and increasing cost competitiveness.

The Government of India is setting up dedicated Footwear Complex and Footwear Components Parks where footwear clusters are located.

There has been active interest in collaborating with Indian Footwear companies from European countries like Italy, Spain and Portugal.
Footwear – Global Scenario and India’s share

The global import of Footwear (both made of leather as well as non-leather) increased from US$ 67.15 billion in 2005 to US$ 77.36 billion in 2009, growing at a CAGR of 3.60%. During 2009, the India’s share in the global import is 1.95%.

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2006</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
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</thead>
<tbody>
<tr>
<td>Global import of Footwear</td>
<td>67151.86</td>
<td>73086.43</td>
<td>80943.61</td>
<td>87839.68</td>
<td>77360.60</td>
</tr>
<tr>
<td>India’s export of Footwear &amp; Footwear Components</td>
<td>1045.24</td>
<td>1236.91</td>
<td>1489.35</td>
<td>1534.32</td>
<td>1507.59</td>
</tr>
<tr>
<td>% Share of India</td>
<td>1.56%</td>
<td>1.70%</td>
<td>1.84%</td>
<td>1.75%</td>
<td>1.95%</td>
</tr>
</tbody>
</table>

Source: ITC, Geneva & DGCI &S, Kolkata

Global Footwear import includes leather & non-leather
India’s Footwear includes – Leather, non-leather and uppers

Footwear is the engine of growth of the leather industry in India. India’s export of Footwear touched US$ 1732.04 million in 2010-11, with a share of 45.04% in India’s total export from the leather sector at US$ 3844.86 mn.

India’s Footwear export (leather, uppers & non-leather) is growing at a CAGR of 8.78% in the last five years ending 2010-11

- India’s export of leather footwear had increased from US$ 807.81 million in 2005-06 to US$ 1460.42 million in 2010-11.
- India’s export of footwear components had increased from US$ 182.58 million in 2005-06 to US$ 215.03 million in 2010-11
- India’s export of non-leather footwear has increased from US$ 54.85 million in 2005-06 to US$ 56.59 million in 2010-11
- India’s export of footwear (leather, non-leather & footwear components) had increased from US$ 1045.24 million in 2005-06 to US$ 1732.04 million in 2010-11
Major Markets:

During 2010-11, the main markets for Indian Footwear were UK with a share of 19.16%, Germany 16.15%, Italy 12.46%, USA 8.04%, France 8.93%, Spain 6.45%, Netherlands 4.51%, Portugal 1.41%, U.A.E 2.45% and Denmark 0.97%. These 10 countries together accounts for 80.53% share in India’s total footwear export.

Nearly 90% of India’s export of footwear goes to European Countries and the USA. Future growth of Indian footwear in India will continue to be market driven. The European countries and the US are major consumers for the Indian footwear.

Future Trends: - Keeping in view its past performance, current trends in global trade, the industry’s inherent strengths and growth prospects, the footwear industry aims to augment production, thereby enhancing its exports from the current level of US$ 1.73 billion to US$ 4.60 billion in 2013-14.

Indian footwear industry poised for growth

India has state-of-the-art manufacturing plants. The footwear sector has matured from the level of the manual footwear manufacturing method to the automated footwear manufacturing systems. Footwear production units are installed with world class machines. Manned by skilled technicians, these machines help to turn any new innovative idea into reality. Support systems created for the sector have indeed served the footwear industry well. India has a well developed footwear component manufacturing industry. The future growth of the footwear industry in India will continue to be market-driven, and oriented towards EU and US markets. With technology and quality of the footwear improving year after year, Indian Footwear industry is stamping its class and expertise in the global footwear trade.
The Council for Leather Exports (CLE) is a regular participant in both the editions of the Global Shoes Fair, Germany.

In the September 2011 Edition, the Council is organizing the participation of 6 Member Exporters in Hall No. 8a in a total area of 72 sq.mtr. The participants are displaying complete range of footwear in this edition of the Fair.

The brief profiles of the participants in the CLE India Pavilion are given in the following pages.
Profiles of the Participants
in
CLE India Pavilion

Global Shoes Fair, Düsseldorf, Germany, September 7-9, 2011

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<th>Region</th>
<th>Stand No</th>
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<tr>
<td>2</td>
<td>Fancytex Global Pvt Ltd</td>
<td>Gwalior</td>
<td>8aE9-1</td>
</tr>
<tr>
<td>3</td>
<td>Indian Handicrafts</td>
<td>Mumbai</td>
<td>8aE9-2</td>
</tr>
<tr>
<td>4</td>
<td>Raj Shoes</td>
<td>Mumbai</td>
<td>8aD-18</td>
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<td>5</td>
<td>Siddharth Exports</td>
<td>Noida</td>
<td>8aE9-4</td>
</tr>
<tr>
<td>6</td>
<td>Varun Exports</td>
<td>Agra</td>
<td>8aD-14</td>
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B.N.ENTERPRISES, DELHI

Chief Executive
Ms. Nandita Sharma

Office Address
30-E, Patparganj Village,
New Delhi -110 092
Tel: 00 91 11 2275 1273/2275 1572
Fax: 00 91 11 2275 7270
Email: nandita@bnenterprises.co.in

Factory Address
30-E, Patparganj Village,
New Delhi -110 092

Annual Production Capacity:
Footwear : 3,00,000 pairs

Main Markets
Australia & Denmark

Products Displayed
Women’s Shoes

Brief history of Company:
B.N.Enterprises is a Government recognized Export House, one of the fastest growing leather export units in Delhi, India. Years of experience in leather garments coupled with facilities that run on state of the art technology have positioned B.N.Enterprises amongst the fore runners in the leather industry. Established in 1992. B.N.Enterprises is part of the B.N.Group of companies, B.N.Enterprises today enjoys long-standing business relationship with several customers in Europe & Australia & Japan. The manufacturing unit is located in Patparganj, New Delhi, covering an area of 50,000 sq.ft on 5 floors.
SIDDHARTH EXPORTS, NOIDA

Chief Executive
Mr. Sunil Harjai

Office Address
D-17, Sector-2,
Noida – 201 301.
Tel: 00 91 120 432 7522
Fax: 00 91 120 433 6120
Email: sunil_harjai@airtelmail.in
Email: shoeworld@vsnl.com
Email: shoeworld@airtel.blackberry.com

Factory Address
D-17, Sector-2,
Noida – 201 301.

Annual Production Capacity:
Leather Footwear (Mens & Ladies) 7 Million Pairs

Main Markets
UK, Ireland, Turkey, Italy, Finland

Products Displayed
Women’s Shoes, Men Shoes, Mixed Shoes,

Brief history of Company:
SIDDHARTH EXPORTS a 100% exporting entity has been established for over 33 Years. We manufacture and market high quality men and women’s footwear, we are well equipped with modern infrastructure that enable us to provide full customer satisfaction, that delivers premium quality of footwear at competitive prices. We support popular brand names to more than 25 countries globally. Keeping in pace with the manufacturing growth of Footwear for our firm, a new manufacturing plant spread over 40,000 sq. ft. with latest machinery has been setup and will be operational by October 2011. Since 1978, the company has grown in both experience and Quality & quantity which has been possible due to hard work and perseverance of our staff and Sunil Harjai a shoe technocrat. We welcome all queries and look forward to mutually beneficial relationships.
INDIAN HANDICRAFTS, MUMBAI

Chief Executive
Ms. Salma Munaf Mamdani

Office Address
Gala No1/2, Cheda Nagar
Cross lane, P.L.Lokhande Marg,
Chembur, (West), Mumbai – 400 089.
Tel: +91 22 2344 4322
Fax: + 91 22 2344 1148
Email: indianhandicrafts@mail.com

Factory Address
Gala No1/2, Cheda Nagar
Cross lane, P.L.Lokhande Marg,
Chembur, (West), Mumbai – 400 089.

Annual Production Capacity:
Ladies Leather Sandals : 540000 pairs

Main Markets
Europe, Germany, France, Italy, Spain, America, Japan etc

Products Displayed
Women’s Shoes, Men’s Shoes

Brief history of Company:
INDIAN HANDICRAFTS is a manufacturer and exporter of Ladies Leather Sandals from India. We are registered with Council for Leather Exports sponsored by Government of India since a decade. We make hand made ladies sandals and use pure leather of different kinds like goat kid, goat patent, goat metallic, snake print, and of course buffalo. We have in our collection the latest elegant simple styles besides the traditional weaves, embroidery and hand-painted. We also have styles with metal –fittings. We introduce about 300 styles every season. We have a capacity to produce about 1500 pairs per day. Our Hand-made ladies sandals has caught everyone’s fancy.
RAJ SHOES, MUMBAI

Chief Executives
Mr. Anand Parekh

Office Address
32 Maker Chambers VI,
Nariman Point,
Mumbai-400 021. India.
Tel : 0091-22-4076 1111
Fax : 0091-22-4076 1100
E mail : shipping@rajshoes.in

Annual Production capacity:
Footwear : 3,00,000 pairs

Main Markets
Japan, Europe and Australia

Products to be displayed
Women’s Shoes

Brief history of Company:
Raj Shoes was established in the year 1962. We have been supplying Sandals / Slippers / Shoes to renowned stores in Europe, Japan, Australia. Our organization works on latest fashion with its wide range of sandals from flat to high heels. We also have some very fashionable styles with embroidery, artificial stones, hand woven.
VARUN EXPORTS, AGRA

Chief Executive
Mr. Varun Ahluwalia

Office Address
Near Shivji Mandir, Balkeshwar Road,
Agra-282 004. India
Tel: 0091- 5622543417
Fax: 0091- 5622543859
E-mail: sales@varunexports.com, marketing@varunexports.com
Website : www.varunexports.com

Factory Address
Near Shivji Mandir,
Balkeshwar Road
Agra-282 004. India

Annual Production Capacity:
Footwear : 9,36,000 Pairs

Main Markets
U.K., Spain, Italy, Chile and France

Products Displayed
Footwear (Men’s Ladies & Children’s)

Brief history of Company:
Varun Exports established in 1985 as a small scale shoe manufacturing unit by Mr. Arun Ahluwalia a successful shoe-maker and a qualified Leather-Technologist. We are well established & have a modern factory in Agra, the city of Taj Mahal and the traditional shoe-makers in Northern India and now today are one of the leading Manufacturer & and Exporters and Govt. recognized Export House. The company has also been awarded ISO 9001: 2000 & SA-8000 certification for the International Quality Management System. The company is producing quality footwear in all categories with Indian know-how under European Regulations such as the use of AZO/PCP-free leathers and tack-free construction. Our experienced planning-team ensures delivery of export-orders well in time.
Fancytex Global Pvt Ltd

Chief Executive
Mrs. S. Kaushik

Office Address
H.O K-40, Gandhi Nagar,
Gwalior -474002, India
Tel: +91 751 2380 806/2384 806
Mobile: 093011 01572
Fax : +91 751 2370 231

Factory Address
128, Indl Area Malanpur Dist
Bhind-477117, India.

Annual Production Capacity:
Footwear : 58000 pairs

Main Markets
Slovakia, Greece, Spain, Russia, Dubai, Ajman, Oman Doha

Products Displayed
Shoes/Sandles for Women & Men and Wallets

Brief history of Company:
Fancytex Global P. Ltd is one of the leading manufacturer exporter SSI units of Kaushik Group of industries registered for producing of genuine leather footwear in India in 2004 under the chairman ship of S. Kaushik. Initially we had started activities for export of leather footwear, footwear components, leather products etc as a trader in U.A.E. Later in the year 2007, we have displayed our products in GDS & Global Shoes Exhibition-2009 in Duesseldorf, Germany. In the year 2010, we have also displayed our products in Mega India Leather Shoe at Madrid, Spain on 24-23, March 2010 & BSM at Moscow, Russia on 22-23, November 2010. In this all, we have participated as a member and guidelines of Council for Leather Exports where our products are well accepted by European Customers and we have number of orders in hands.

Mrs. S. Kaushik
Managing Director
COUNCIL FOR LEATHER EXPORTS, INDIA

About the Council:

- Set up in July 1984 with Head Quarters in Chennai and Regional Offices at New Delhi, Kanpur, Kolkata, Mumbai and Agra
- An autonomous organization functioning under the aegis of Ministry of Commerce & Industry, Government of India
- An apex body of the strong and rapidly growing Indian leather & leather products industry and committed towards its overall development and export growth.

Council’s core objectives:

- CLE’s activities are multiple and core objectives is to assist its Members in extending their global reach
- Assisting importers anywhere in the world towards their sourcing needs of leather & leather products.
- Providing necessary information and guidance to overseas investors to set up successful business ventures in Indian market place.

Council’s Major Activities:

- Disseminating market information, trends, policy matters and publishing information on commercial, technical and technological developments in the Indian leather industry.
- Participating in major international fairs & specialized trade shows across the globe, organizing Buyer-Seller Meets in India and abroad besides B2B meetings in focused countries.
- Promoting, facilitating & attracting foreign direct investments into the Indian Leather Industry including joint ventures, technical collaborations & strategic alliances.
- Offering technical & design assistance to Indian exporters in terms of design inputs, product development / fashion trends, branding etc with support of Technical Institutions.
- Inviting key resource personnel for Fairs, Seminars / Workshops for exchange of information, knowledge, ideas and strategies.
- Serving as a vital link between the Government and the industry members, while focusing on the overall health and growth of the Indian leather industry.
OFFICES OF THE COUNCIL FOR LEATHER EXPORTS

The Council for Leather Exports is headquartered in Chennai, and has Regional Offices at New Delhi, Kanpur, Mumbai, Kolkata & Extension Offices at Agra and Jalandhar.

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UPCOMING LEATHER FAIRS IN INDIA

1. **27th India International Leather Fair (IILF)**
   Chennai, India
   Jan. 31 - Feb. 3, 2012
   Website: www.iilfleatherfair.com

2. **17th International Leather Goods Fair (ILGF)**
   Kolkata, India
   February 18 – 20, 2011
   Website: www.leathergoodsfair.com

3. **India International Leather Fair (IILF)**
   New Delhi, India July 26-28, 2012
   Website: www.iilfleatherfair.com
   
   **Organiser:**
   India Trade Promotion Organization
   Website: www.indiatradefair.com

   **Co-Sponsor:**
   Council for Leather Exports
   www.leatherindia.org

4. **Expo Riva Schuh India Fair**
   July 26 - 28, 2012
   New Delhi, India
   Website: www.exporivaschuhindia.it

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