**Analysis - Export Performance of Leather and Leather Products during April-March 2016-17 vis-a-vis April-March 2015-16**

1. Introduction:

As per officially notified DGCI&S monthly export data, the export of Leather and Leather products for the financial year **April-March 2016-17 touched US$ 5665.91 mn** as against the performance of US$ 5855.06 mn in the corresponding period of last year, recording a negative growth of -3.23%. In Rupee terms, the export touched Rs. 380024.07 mn in April-March 2016-17 as against the previous year’s performance of Rs. 383321.67 mn registering a negative growth of -0.86%.

1. **Product Wise Analysis**

|  |
| --- |
| EXPORT OF LEATHER AND LEATHER PRODUCTS FROM INDIA |
| DURING APRIL- MARCH 2016-17 VIS-À-VIS APRIL-MARCH 2015-16 |

|  |  |  |
| --- | --- | --- |
|  |  | **(Value in Million Rs)** |
|  CATEGORY | APR-MAR. | APR-MAR. | % VARIATION |
|  | 2015-16 | 2016-17 |  |
| FINISHED LEATHER | 68509.63 | 59619.47 | -12.98% |
| LEATHER FOOTWEAR | 140625.23 | 143259.05 | 1.87% |
| FOOTWEAR COMPONENTS | 18615.10 | 20125.09 | 8.11% |
| LEATHER GARMENTS | 36211.57 | 35988.87 | -0.61% |
| LEATHER GOODS | 89694.53 | 88642.82 | -1.17% |
| SADDLERY AND HARNESS | 9583.60 | 9596.66 | 0.14% |
| NON-LEATHER FOOTWEAR | 20082.01 | 22792.11 | 13.50% |
| **TOTAL** | **383321.67** | **380024.07** | **-0.86%** |

***Source : DGCI &S***

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | **(Value in Million US$)** |  |
|  CATEGORY | APR-MAR. | APR-MAR. | % VARIATION | % Share |
|  | 2015-16 | 2016-17 |  |  |
| FINISHED LEATHER | 1046.45 | 888.89 | -15.06% | 15.69% |
| LEATHER FOOTWEAR | 2147.98 | 2135.90 | -0.56% | 37.70% |
| FOOTWEAR COMPONENTS | 284.34 | 300.05 | 5.53% | 5.30% |
| LEATHER GARMENTS | 553.11 | 536.57 | -2.99% | 9.47% |
| LEATHER GOODS | 1370.04 | 1321.61 | -3.54% | 23.33% |
| SADDLERY AND HARNESS | 146.38 | 143.08 | -2.26% | 2.53% |
| NON-LEATHER FOOTWEAR | 306.74 | 339.82 | 10.78% | 6.00% |
| **TOTAL** | **5855.06** | **5665.91** | -3.23% | 100.00% |

***Source : DGCI &S***

* Footwear holds the major share of 48.99% in the total export of leather and leather products.
* Non-Leather Footwear (10.78%) and Footwear Components (5.53%) are the products showing positive growth.
* Leather Footwear, has declined marginally by -0.56% in 2016-17 comparing to -5.75% during 2015-16.
* All other products segments Finished Leather, Leather Garments, Leather Goods & Accessories and Saddlery & Harness shows negative growth.
* *The negative growth of -9.86% registered during April-March 2015-16* ***has been reduced to -3.23% during April-March 2016-17***
1. **Country-wise analysis**

Statement showing Export of Leather & Leather Products to different countries during April-March 2016-17 vis-à-vis April-March 2015-16 is given below :

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  | **(VALUE IN MILLION US$)** |
|  |  **TOTAL** |  |  | **Share in** |  |
| **COUNTRY** | **APR-MAR** | **APR-MAR** | **% change** |  **total export** |  |
|   | **2015-16** | **2016-17** | **2016-17** | **2016-17** |  |
| **GERMANY** | **674.19** | **660.03** | **-2.10%** | **11.65%** |  |
| **U.S.A.** | **834.10** | **870.39** | **4.35%** | **15.36%** |  |
| **U.K.** | **716.49** | **608.29** | **-15.10%** | **10.74%** |  |
| **ITALY** | **407.91** | **375.41** | **-7.97%** | **6.63%** |  |
| **FRANCE** | **308.45** | **288.81** | **-6.37%** | **5.10%** |  |
| **HONG KONG** | **315.26** | **266.16** | **-15.58%** | **4.70%** |  |
| **SPAIN** | **327.86** | **294.22** | **-10.26%** | **5.19%** |  |
| **RUSSIA** | **49.01** | **51.60** | **5.29%** | **0.91%** |  |
| **NETHERLANDS** | **182.97** | **169.71** | **-7.25%** | **3.00%** |  |
| **AUSTRALIA** | **84.71** | **82.70** | **-2.37%** | **1.46%** |  |
| **NEW ZEALAND** | **11.23** | **9.82** | **-12.55%** | **0.17%** |  |
| **DENMARK** | **76.17** | **77.51** | **1.76%** | **1.37%** |  |
| **GREECE** | **10.95** | **10.17** | **-7.07%** | **0.18%** |  |
| **CANADA** | **47.25** | **46.94** | **-0.65%** | **0.83%** |  |
| **SWITZERLAND** | **29.74** | **24.89** | **-16.32%** | **0.44%** |  |
| **SWEDEN** | **38.14** | **40.93** | **7.32%** | **0.72%** |  |
| **S. AFRICA** | **52.87** | **44.29** | **-16.23%** | **0.78%** |  |
| **AUSTRIA** | **26.20** | **28.11** | **7.30%** | **0.50%** |  |
| **BELGIUM** | **84.84** | **104.98** | **23.73%** | **1.85%** |  |
| **JAPAN** | **59.24** | **63.96** | **7.97%** | **1.13%** |  |
| **PORTUGAL** | **62.13** | **67.73** | **9.01%** | **1.20%** |  |
| **CHINA** | **162.21** | **174.05** | **7.30%** | **3.07%** |  |
| **SINGAPORE** | **23.49** | **32.98** | **40.41%** | **0.58%** |  |
| **U.A.E.** | **263.15** | **227.28** | **-13.63%** | **4.01%** |  |
| **INDONESIA** | **25.62** | **27.03** | **5.48%** | **0.48%** |  |
| **KOREA REP.** | **82.38** | **68.65** | **-16.67%** | **1.21%** |  |
| **VIETNAM** | **105.54** | **92.88** | **-11.99%** | **1.64%** |  |
| **SAUDI ARABIA** | **36.77** | **40.93** | **11.34%** | **0.72%** |  |
| **SOMALIA** | **100.12** | **94.73** | **-5.39%** | **1.67%** |  |
| **POLAND** | **65.20** | **101.69** | **55.96%** | **1.79%** |  |
| **CHILE** | **52.18** | **41.87** | **-19.76%** | **0.74%** |  |
| **MALAYSIA** | **54.58** | **48.70** | **-10.77%** | **0.86%** |  |
| **SLOVAK REP** | **30.71** | **31.69** | **3.18%** | **0.56%** |  |
| **TURKEY** | **27.60** | **20.02** | **-27.48%** | **0.35%** |  |
| **HUNGARY** | **23.46** | **28.27** | **20.52%** | **0.50%** |  |
| **SUDAN** | **20.17** | **14.64** | **-27.44%** | **0.26%** |  |
| **NIGERIA** | **17.02** | **20.68** | **21.51%** | **0.36%** |  |
| **BANGLADESH** | **17.66** | **35.11** | **98.80%** | **0.62%** |  |
| **THAILAND** | **18.22** | **19.85** | **8.91%** | **0.35%** |  |
| **FINLAND** | **16.80** | **17.43** | **3.74%** | **0.31%** |  |
| **KENYA** | **12.73** | **30.25** | **137.62%** | **0.53%** |  |
| **DJIBOUTI** | **14.79** | **11.29** | **-23.61%** | **0.20%** |  |
| **MEXICO** | **12.49** | **12.14** | **-2.79%** | **0.21%** |  |
| **NORWAY** | **12.31** | **7.55** | **-38.62%** | **0.13%** |  |
| **ISRAEL** | **13.35** | **13.24** | **-0.84%** | **0.23%** |  |
| **OMAN** | **12.76** | **12.02** | **-5.74%** | **0.21%** |  |
| **SRI LANKA DES** | **13.85** | **14.50** | **4.69%** | **0.26%** |  |
| **CAMBODIA** | **12.62** | **10.37** | **-17.86%** | **0.18%** |  |
| **CZECH REPUBLIC** | **10.45** | **9.34** | **-10.61%** | **0.16%** |  |
| **TAIWAN** | **9.87** | **8.96** | **-9.22%** | **0.16%** |  |
| **OTHERS** | **187.24** | **210.84** | **12.60%** | **3.72%** |  |
| **TOTAL** | **5855.06** | **5665.91** | **-3.23%** | **100.00%** |  |
| Source : DGCIS |   |   |   |   |  |

1. **Major Export Destinations of India – 2016-17**

Value in US$ Mn

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Country** | **April-March 2016-17** | **% Share** |
| 1 | **U.S.A.** | **870.39** | **15.36** |
| 2 | **GERMANY** | **660.03** | **11.65** |
| 3 | **U.K.** | **608.29** | **10.74** |
| 4 | **ITALY** | **375.41** | **6.63** |
| 5 | **SPAIN** | **294.22** | **5.19** |
| 6 | **FRANCE** | **288.81** | **5.10** |
| 7 | **HONG KONG** | **266.16** | **4.70** |
| 8 | **U.A.E.** | **227.28** | **4.01** |
| 9 | **CHINA** | **174.05** | **3.07** |
| 10 | **NETHERLANDS** | **169.71** | **3.00** |
| 11 | **BELGIUM** | **104.98** | **1.85** |
| 12 | **POLAND** | **101.69** | **1.79** |

1. The major markets for Indian Leather & Leather Products are USA with a share of 15.36%, Germany 11.65%, UK 10.74%, Italy 6.63%, Spain 5.19%, France 5.10%, Hong Kong 4.70%, UAE 4.01%, China 3.07%, Netherlands 3%, Belgium 1.85% and Poland 1.79%.
2. These **12 countries together accounts for nearly 73%** of India’s total leather& leather products export.
3. Export of leather & leather products to major markets like Germany, UK, Italy, Hong Kong, France, Spain, Netherlands, UAE, Korea Rep etc., have shown negative growth during April-March 2016-17.
4. The percentage share of countries namely UK, Hong Kong, UAE, South Africa etc has declined to around 1 to 2% during 2016-17 comparing to 2015-16.
5. The Countries namely **China, Russia, Belgium** which shown negative growth during April-March 2015-16 has registered positive growth during April-march 2016-17.
6. USA & Japan which shown positive growth in 2015-16 sustained the same positive trend in 2016-17 also.
7. **USA continue to lead as Number one in the list of top importing countries with its percentage share increasing to 15.36% during 2016-17 from 14.25% in 2015-16.**
8. Conclusion :-

India’s export of Leather and Leather products for the financial year April-March 2016-17 touched US$ 5665.91 mn as against the performance of US$ 5855.06 mn in the corresponding period of last year, recording a negative growth of -3.23%.

Export of different categories of Footwear holds a major share of about 49% in India’s total leather & leather Products exports with an export value of US$ 2775.77 mn. This is followed by Leather Goods & Accessories with a share of 23%, Finished Leather 16%, Leather Garments 9% and Saddlery & Harness 3%.

Except Non-Leather Footwear and Footwear Components, all other product segments shows negative trend.

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