**Analysis - Export Performance of Leather and Leather Products during April-Jun 2017-18 vis-a-vis April-Jun 2016-17**

1. **Introduction:**

As per officially notified DGCI&S monthly export data, the export of Leather and Leather products for the financial year **April-Jun 2017-18 touched US$ 1420.04 mn** as against the performance of US$ 1438.79 mn in the corresponding period of last year, recording a negative growth of -1.30%. In Rupee terms, the export touched Rs. 91533.21 mn in April-Jun 2017-18 as against the previous year’s performance of Rs. 96241.93 mn registering a negative growth of -4.89%.

Gratifying

1. **Product Wise Analysis**

|  |
| --- |
| EXPORT OF LEATHER AND LEATHER PRODUCTS FROM INDIA |
| DURING APRIL- JUN 2017-18 VIS-À-VIS APRIL-JUN 2016-17 |

|  |  |
| --- | --- |
|  | **(Value in Million Rs)** |
| **CATEGORY** | **APR-JUN 2016-17** | **APR-JUN 2017-18** | **% VARIATION** |
| FINISHED LEATHER | 16778.72 | 15348.64 | **-8.52%** |
| LEATHER FOOTWEAR | 36325.13 | 31954.44 | **-12.03%** |
| FOOTWEAR COMPONENTS | 5040.86 | 5336.10 | **5.86%** |
| LEATHER GARMENTS | 8941.29 | 8962.13 | **0.23%** |
| LEATHER GOODS | 21104.15 | 21364.66 | **1.23%** |
| SADDLERY AND HARNESS | 2235.87 | 2343.60 | **4.82%** |
| NON-LEATHER FOOTWEAR | 5815.91 | 6223.64 | **7.01%** |
| **TOTAL** | **96241.93** | **91533.21** | **-4.89%** |

***Source : DGCI &S***

|  |  |
| --- | --- |
|  | **(Value in Million US$)** |
| **CATEGORY** | **APR-JUN 2016-17** | **APR-JUN 2017-18** | **% VARIATION** | **% Share** |
| FINISHED LEATHER | 250.84 | 238.12 | **-5.07%** | **16.77%** |
| LEATHER FOOTWEAR | 543.05 | 495.74 | **-8.71%** | **34.91%** |
| FOOTWEAR COMPONENTS | 75.36 | 82.78 | **9.85%** | **5.83%** |
| LEATHER GARMENTS | 133.67 | 139.04 | **4.02%** | **9.79%** |
| LEATHER GOODS | 315.50 | 331.45 | **5.06%** | **23.34%** |
| SADDLERY AND HARNESS | 33.43 | 36.36 | **8.77%** | **2.56%** |
| NON-LEATHER FOOTWEAR | 86.95 | 96.55 | **11.05%** | **6.80%** |
| **TOTAL** | **1438.79** | **1420.04** | **-1.30%** | **100.00%** |

***Source : DGCI &S***

**Product-wise Share :**

* Footwear holds the major share of 47.54% in the total export of leather and leather products.
* Except Leather Footwear and Finished Leather, the other product categories have shown positive growth.
1. **Country-wise analysis**

Statement showing Export of Leather & Leather Products to different countries during April-Jun 2017-18 vis-à-vis April-Jun 2016-17 is given below :

|  |  |
| --- | --- |
|   | (Value in Million US$) |
|   |  TOTAL  |   | Share in |
| COUNTRY | APR-JUN | APR-JUN | % change | Total Export |
|  | 2016-17 | 2017-18 | 2017-18 | 2017-18 |
| GERMANY | **161.69** | **159.39** | **-1.42%** | **11.22%** |
| U.S.A. | **219.32** | **208.20** | **-5.07%** | **14.66%** |
| U.K. | **154.93** | **142.78** | **-7.84%** | **10.05%** |
| ITALY | **108.62** | **99.78** | **-8.14%** | **7.03%** |
| FRANCE | **69.96** | **73.14** | **4.55%** | **5.15%** |
| HONG KONG | **76.03** | **64.24** | **-15.50%** | **4.52%** |
| SPAIN | **79.03** | **65.70** | **-16.86%** | **4.63%** |
| RUSSIA | **11.29** | **12.04** | **6.65%** | **0.85%** |
| NETHERLANDS | **40.45** | **43.38** | **7.25%** | **3.05%** |
| AUSTRALIA | **17.38** | **19.27** | **10.86%** | **1.36%** |
| NEW ZEALAND | **2.42** | **2.18** | **-9.95%** | **0.15%** |
| DENMARK | **18.00** | **16.46** | **-8.58%** | **1.16%** |
| GREECE | **2.85** | **2.28** | **-19.84%** | **0.16%** |
| CANADA | **10.52** | **13.32** | **26.62%** | **0.94%** |
| SWITZERLAND | **6.09** | **5.26** | **-13.69%** | **0.37%** |
| SWEDEN | **10.21** | **9.47** | **-7.24%** | **0.67%** |
| S. AFRICA | **11.01** | **11.17** | **1.46%** | **0.79%** |
| AUSTRIA | **6.17** | **11.57** | **87.32%** | **0.81%** |
| BELGIUM | **25.21** | **20.81** | **-17.47%** | **1.47%** |
| JAPAN | **13.83** | **12.25** | **-11.40%** | **0.86%** |
| PORTUGAL | **19.88** | **16.52** | **-16.90%** | **1.16%** |
| CHINA | **48.18** | **43.93** | **-8.81%** | **3.09%** |
| SINGAPORE | **7.07** | **3.33** | **-52.89%** | **0.23%** |
| U.A.E. | **62.97** | **71.59** | **13.69%** | **5.04%** |
| INDONESIA | **6.11** | **7.75** | **26.97%** | **0.55%** |
| KOREA REP. | **16.07** | **16.18** | **0.72%** | **1.14%** |
| VIETNAM | **24.90** | **26.71** | **7.25%** | **1.88%** |
| SAUDI ARABIA | **10.12** | **14.59** | **44.10%** | **1.03%** |
| SOMALIA | **23.33** | **19.97** | **-14.37%** | **1.41%** |
| POLAND | **20.08** | **31.64** | **57.61%** | **2.23%** |
| CHILE | **10.53** | **11.57** | **9.82%** | **0.81%** |
| MALAYSIA | **11.55** | **16.26** | **40.77%** | **1.14%** |
| SLOVAK REP | **7.72** | **9.99** | **29.37%** | **0.70%** |
| TURKEY | **5.48** | **6.47** | **18.13%** | **0.46%** |
| HUNGARY | **8.65** | **3.19** | **-63.13%** | **0.22%** |
| SUDAN | **3.67** | **4.70** | **28.00%** | **0.33%** |
| NIGERIA | **4.73** | **7.40** | **56.51%** | **0.52%** |
| BANGLADESH | **11.06** | **13.90** | **25.61%** | **0.98%** |
| THAILAND | **5.48** | **5.61** | **2.40%** | **0.39%** |
| FINLAND | **3.86** | **3.52** | **-8.70%** | **0.25%** |
| KENYA | **6.16** | **8.10** | **31.53%** | **0.57%** |
| DJIBOUTI | **4.73** | **3.33** | **-29.55%** | **0.23%** |
| MEXICO | **1.87** | **3.34** | **78.04%** | **0.24%** |
| NORWAY | **2.03** | **2.21** | **8.54%** | **0.16%** |
| ISRAEL | **3.14** | **2.89** | **-7.91%** | **0.20%** |
| OMAN | **3.69** | **2.32** | **-37.20%** | **0.16%** |
| SRI LANKA DES | **4.75** | **3.32** | **-30.09%** | **0.23%** |
| CAMBODIA | **3.39** | **1.55** | **-54.25%** | **0.11%** |
| CZECH REPUBLIC | **2.20** | **2.95** | **34.38%** | **0.21%** |
| TAIWAN | **2.00** | **1.73** | **-13.48%** | **0.12%** |
| OTHERS | **48.42** | **60.75** | **25.48%** | **4.28%** |
| TOTAL | **1438.79** | **1420.04** | **-1.30%** | **100.00%** |
| Source : DGCIS |  |  |  |  |

1. **Major Export Destinations of India – Apr – Jun 2017-18**

(Value in Million US$)

|  |  |
| --- | --- |
| **U.S.A.** | **208.2** |
| **GERMANY** | **159.39** |
| **U.K.** | **142.78** |
| **ITALY** | **99.78** |
| **FRANCE** | **73.14** |
| **U.A.E.** | **71.59** |
| **SPAIN** | **65.7** |
| **HONG KONG** | **64.24** |
| **CHINA** | **43.93** |
| **NETHERLANDS** | **43.38** |
| **POLAND** | **31.64** |

1. The major markets for Indian Leather & Leather Products are USA with a share of 14.66%, Germany 11.22%, UK 10.05%, Italy 7.03%, France 5.15%, UAE 5.04%, Spain 4.63%, Hong Kong 4.52%, China 3.09%, Netherlands 3.05%, Poland 2.23% and Vietnam 1.88%.
2. These **12 countries together accounts for nearly 72.55%** of India’s total leather& leather products export.
3. Export of leather & leather products to major markets like USA, Germany, UK, Italy, Hong Kong, Spain, etc., have shown negative growth during April-June 2017-18.
4. Conclusion:-

India’s export of Leather and Leather products for the financial year April-June 2017-18 touched US$ 1420.04 mn as against the performance of US$ 1438.79 mn in the corresponding period of last year, recording a negative growth of -1.30%.

Export of different categories of Footwear holds a major share of about 47.54% in India’s total leather & leather Products exports with an export value of US$ 675.07 mn. This is followed by Leather Goods & Accessories with a share of 23.34%, Finished Leather 16.77%, Leather Garments 9.79% and Saddlery & Harness 2.56%.

Except Leather Footwear and Finished Leather, the other product categories have shown positive growth

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