



ANALYSIS – EXPORT PERFORMANCE OF LEATHER AND LEATHER PRODUCTS INCLUDING NON-LEATHER FOOTWEAR DURING APRIL-JULY 2021 VIS-À-VIS APRIL-JULY 2020.

As per officially notified DGCI&S monthly export data, the export of Leather and Leather products including Non-Leather Footwear for the period **April-July 2021 touched US \$ 1406.83 Mn** as against the performance of **US \$ 771.36 Mn in April-July 2020**, recording growth of **82.38%**. In rupee terms, the export touched **Rs. 104287.52 Mn in April-July 2021** as against **Rs.58356.30 Mn in April-July 2020**, registering a growth of **78.71%**.

EXPORT OF LEATHER AND LEATHER PRODUCTS INCLUDING NON-LEATHER FOOTWEAR FROM INDIA DURING APRIL-JULY 2021 VIS-À-VIS APRIL-JULY 2020

(Value in Million Rs)

| CATEGORY | APR-JUL 2020 | APR-JUL 2021 | % VARIATION | % Share 2020 | % Share 2021 |
|----------------------|-------------------------|-------------------------|------------------------|-------------------------|-------------------------|
| FINISHED LEATHER | 6559.26 | 11560.64 | 76.25% | 11.24% | 11.09% |
| LEATHER FOOTWEAR | 25436.61 | 42928.23 | 68.77% | 43.59% | 41.16% |
| FOOTWEAR COMPONENTS | 3706.16 | 5703.22 | 53.88% | 6.35% | 5.47% |
| LEATHER GARMENTS | 4349.79 | 7552.91 | 73.64% | 7.45% | 7.24% |
| LEATHER GOODS | 13208.08 | 26484.88 | 100.52% | 22.63% | 25.40% |
| SADDLERY AND HARNESS | 2567.17 | 6047.00 | 135.55% | 4.40% | 5.80% |
| NON-LEATHER FOOTWEAR | 2529.23 | 4010.64 | 58.57% | 4.33% | 3.85% |
| TOTAL | 58356.30 | 104287.52 | 78.71% | 100.00% | 100.00% |

Source : DGCI &S

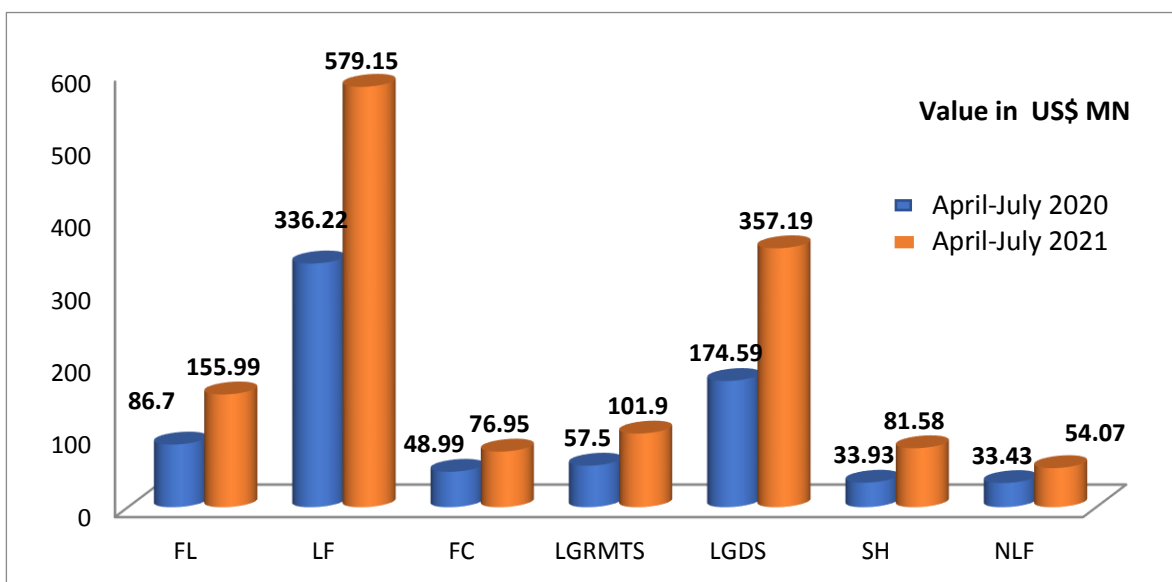
(Value in Million US \$)

| CATEGORY | APR-JUL 2020 | APR-JUL 2021 | % VARIATION | % Share 2020 | % Share 2021 |
|----------------------|-------------------------|-------------------------|------------------------|-------------------------|-------------------------|
| FINISHED LEATHER | 86.70 | 155.99 | 79.92% | 11.24% | 11.09% |
| LEATHER FOOTWEAR | 336.22 | 579.15 | 72.25% | 43.59% | 41.17% |
| FOOTWEAR COMPONENTS | 48.99 | 76.95 | 57.07% | 6.35% | 5.47% |
| LEATHER GARMENTS | 57.50 | 101.90 | 77.22% | 7.45% | 7.24% |
| LEATHER GOODS | 174.59 | 357.19 | 104.59% | 22.63% | 25.39% |
| SADDLERY AND HARNESS | 33.93 | 81.58 | 140.44% | 4.40% | 5.80% |
| NON-LEATHER FOOTWEAR | 33.43 | 54.07 | 61.74% | 4.33% | 3.84% |
| TOTAL | 771.36 | 1406.83 | 82.38% | 100.00% | 100.00% |

Source : DGCI &S

Footwear (Leather Footwear, Footwear Components & Non-Leather Footwear) holds the major share of 50.48% in the total export of leather and leather products with an export value of US \$ 710.17 Mn. This is followed by Leather Goods & Accessories with a share of 25.39%, Finished Leather 11.09%, Leather Garments 7.24% and Saddlery & Harness 5.80%.

Chart Showing Product-wise Export of Leather & Leather Products during April-July 2020 Vs April-July 2021



MONTH WISE EXPORT OF LEATHER & LEATHER PRODUCTS INCLUDING NON- LEATHER FOOTWEAR FROM INDIA DURING APRIL TO JULY 2021

Export Value in Million US \$

| COMMODITY | APRIL 2021 | MAY 2021 | JUNE 2021 | JULY 2021 | TOTAL APRIL-JULY 2021 |
|-----------------------|---------------|---------------|---------------|---------------|-----------------------|
| FINISHED LEATHER | 40.15 | 40.38 | 37.26 | 38.20 | 155.99 |
| LEATHER FOOTWEAR | 131.87 | 115.82 | 155.86 | 175.60 | 579.15 |
| FOOTWEAR COMPONENTS | 16.70 | 17.66 | 19.53 | 23.06 | 76.95 |
| LEATHER GARMENTS | 14.18 | 18.85 | 29.51 | 39.36 | 101.90 |
| LEATHER GOODS | 86.67 | 76.14 | 82.89 | 111.49 | 357.19 |
| SADDLERY AND HARNESS | 18.02 | 17.24 | 21.35 | 24.96 | 81.57 |
| NON- LEATHER FOOTWEAR | 15.80 | 9.50 | 12.47 | 16.30 | 54.07 |
| TOTAL | 323.39 | 295.60 | 358.87 | 428.97 | 1406.83 |

Source: DGCI&S
