

ANALYSIS – INDIA'S IMPORT PERFORMANCE OF LEATHER AND LEATHER PRODUCTS INCLUDING NON-LEATHER FOOTWEAR DURING APRIL-JULY 2021 VIS-À-VIS APRIL-JULY 2020.

As per officially notified DGCI&S monthly India's Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-July 2021 touched US \$ 346.49 Million as against the performance of US \$ 210.37 Million in April-July 2020, recording a growth of 64.71%.

INDIA'S IMPORT OF LEATHER & LEATHER PRODUCTS INCLUDING NON-LEATHER FOOTWEAR DURING APRIL-JULY 2021 VIS-À-VIS APRIL–JULY 2020

| | (Value in Million US \$) | | | | |
|----------------------|--------------------------|----------|-----------|-------------|-------------|
| CATEGORY | APR-JULY | APR-JULY | % | % SHARE IN | % SHARE IN |
| | 2020 | 2021 | VARIATION | APR-JULY 20 | APR-JULY 21 |
| RAW HIDES AND SKINS | 5.27 | 10.27 | 94.88% | 2.51% | 2.96% |
| FINISHED LEATHER | 94.09 | 111.97 | 19.00% | 44.73% | 32.32% |
| LEATHER FOOTWEAR | 55.58 | 105.09 | 89.08% | 26.42% | 30.33% |
| FOOTWEAR COMPONENTS | 5.60 | 7.72 | 37.86% | 2.66% | 2.23% |
| LEATHER GARMENTS | 0.16 | 0.50 | 212.50% | 0.08% | 0.14% |
| LEATHER GOODS | 6.06 | 11.99 | 97.85% | 2.88% | 3.46% |
| SADDLERY AND HARNESS | 0.21 | 1.05 | 400.00% | 0.10% | 0.30% |
| NON-LEATHER FOOTWEAR | 43.40 | 97.90 | 125.58% | 20.63% | 28.25% |
| TOTAL | 210.37 | 346.49 | 64.71% | 100.00% | 100.00% |

Source : DGCI&S

India's Import of different categories of Footwear holds a major share of about 60.81% in India's total leather & leather product with an Import value of US \$ 210.71 Mn. This is followed by Finished Leather with a share of 32.32%, Raw Hides & Skins 2.96%, Leather Goods & Accessories 3.46%, Saddlery & Harness 0.30% and Leather Garments 0.14%.

INCUDING NON- LEATHER FOOTWEAR FROM APRIL 2021 TO JULY 2021 Value in Million US \$ JUNE TOTAL PRODUCT APRIL MAY JULY 2021 2021 2021 2021 **APRIL-JULY 2021 RAW HIDES AND SKINS** 1.95 3.27 2.29 2.76 10.27 **FINISHED LEATHER** 27.47 31.44 30.80 22.26 111.97 LEATHER FOOTWEAR 20.62 21.14 35.75 27.58 105.09 FOOTWEAR COMPONENTS 1.78 2.18 1.65 2.11 7.72 LEATHER GARMENTS 0.04 0.02 0.26 0.18 0.50 LEATHER GOODS 2.90 3.68 1.76 3.64 11.99 SADDLERY AND HARNESS 0.18 0.28 0.34 0.25 1.05 NON-LEATHER FOOTWEAR 18.47 24.34 32.83 22.25 97.90 TOTAL 74.19 84.43 106.82 81.03 346.49

MONTH WISE INDIA'S IMPORT OF LEATHER & LEATHER PRODUCTS

Source : DGCI&S