**Analysis of Export Performance of Leather and Leather Products – April-January 2016-17 vis-à-vis April-January 2015-16**

**Introduction:**

As per officially notified DGCI&S data, export of leather & leather products for the period April-January 2016-17 touched US$ 4723.23 mn as against the export of US$ 4955.33 mn in the corresponding period of last year i.e. April-January, 2015-16, recording a negative growth of -4.68%.

A statement showing export of leather and leather products (both in rupees and dollar terms) from India during April-January 2016-17 vis-à-vis April-January 2015-16 is given below:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| EXPORT OF LEATHER AND LEATHER PRODUCTS FROM INDIA | | | | |  |
| DURING APRIL 2016 - JANUARY 2017 VIS-À-VIS APRIL 15 -JANUARY 2016 | | | | |  |
|  |  |  |  | |  |
|  |  | **(Value in Million Rs)** | | |  |
| CATEGORY | APR-JAN. | APR-JAN. | | % VARIATION |  |
|  | **2015-16** | **2016-17** | |  |  |
| **FINISHED LEATHER** | 57355.62 | 49503.18 | | **-13.69%** |  |
| **LEATHER FOOTWEAR** | 117174.34 | 120095.72 | | **2.49%** |  |
| **FOOTWEAR COMPONENTS** | 15838.68 | 16576.59 | | **4.66%** |  |
| **LEATHER GARMENTS** | 31209.25 | 30810.08 | | **-1.28%** |  |
| **LEATHER GOODS** | 75648.05 | 74171.29 | | **-1.95%** |  |
| **SADDLERY AND HARNESS** | 7914.80 | 7924.06 | | **0.12%** |  |
| **NON-LEATHER FOOTWEAR** | 17135.30 | 18278.50 | | **6.67%** |  |
| **TOTAL** | **322276.04** | **317359.42** | | **-1.53%** |  |
| ***Source : DGCI &S*** |  |  | |  |  |
|  |  |  | |  |  |
|  |  |  | |  |  |
|  |  | **(Value in Million US$)** | | |  |
| CATEGORY | APR-JAN. | APR-JAN. | % VARIATION | | **% Share** |
|  | **2015-16** | **2016-17** |  | |  |
| **FINISHED LEATHER** | 881.90 | 736.75 | **-16.46%** | | **15.60%** |
| **LEATHER FOOTWEAR** | 1801.68 | 1787.37 | **-0.79%** | | **37.84%** |
| **FOOTWEAR COMPONENTS** | 243.54 | 246.71 | **1.30%** | | **5.22%** |
| **LEATHER GARMENTS** | 479.88 | 458.54 | **-4.45%** | | **9.71%** |
| **LEATHER GOODS** | 1163.17 | 1103.88 | **-5.10%** | | **23.37%** |
| **SADDLERY AND HARNESS** | 121.70 | 117.93 | **-3.09%** | | **2.50%** |
| **NON-LEATHER FOOTWEAR** | 263.47 | 272.04 | **3.25%** | | **5.76%** |
| **TOTAL** | **4955.33** | **4723.23** | **-4.68%** | | **100.00%** |

Source : DGCI&S

From the above table, it may please be noted that the product segments Non-Leather Footwear and Footwear Components have shown positive growth during the first ten months of the current financial year 2016-17.

Footwear holds the major share in exports. The export of different categories of Footwear (leather and non-leather) accounts for about 50%. This is followed by Leather Goods accounting for 24%, Finished Leather 16% and Leather Garments 10%.

**Trend in India’s export of Leather & Leather Products to different Countries during April-January 2016-17 vis-à-vis April-January 2015-16, are given below:**

Value in US$ Mn

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **TOTAL** |  |  | **Share in** |
| **COUNTRY** | **APR-JAN** | **APR-JAN** | **% change** | **total export** |
|  | **2015-16** | **2016-17** | **2016-17** | **2016-17** |
| **GERMANY** | **570.64** | **558.28** | **-2.17%** | **11.82%** |
| **U.S.A.** | **711.39** | **740.95** | **4.16%** | **15.69%** |
| **U.K.** | **609.83** | **512.25** | **-16.00%** | **10.85%** |
| **ITALY** | **342.68** | **312.39** | **-8.84%** | **6.61%** |
| **FRANCE** | **256.30** | **237.00** | **-7.53%** | **5.02%** |
| **HONG KONG** | **264.78** | **222.52** | **-15.96%** | **4.71%** |
| **SPAIN** | **272.59** | **248.94** | **-8.67%** | **5.27%** |
| **RUSSIA** | **41.11** | **41.42** | **0.76%** | **0.88%** |
| **NETHERLANDS** | **157.45** | **142.28** | **-9.64%** | **3.01%** |
| **AUSTRALIA** | **70.04** | **68.05** | **-2.84%** | **1.44%** |
| **NEW ZEALAND** | **9.73** | **7.67** | **-21.17%** | **0.16%** |
| **DENMARK** | **64.87** | **66.32** | **2.24%** | **1.40%** |
| **GREECE** | **9.05** | **8.19** | **-9.58%** | **0.17%** |
| **CANADA** | **39.58** | **40.27** | **1.75%** | **0.85%** |
| **SWITZERLAND** | **25.12** | **21.45** | **-14.61%** | **0.45%** |
| **SWEDEN** | **32.81** | **35.13** | **7.07%** | **0.74%** |
| **S. AFRICA** | **45.59** | **34.89** | **-23.46%** | **0.74%** |
| **AUSTRIA** | **22.45** | **22.13** | **-1.40%** | **0.47%** |
| **BELGIUM** | **69.80** | **84.20** | **20.63%** | **1.78%** |
| **JAPAN** | **49.69** | **52.10** | **4.86%** | **1.10%** |
| **PORTUGAL** | **50.42** | **56.07** | **11.22%** | **1.19%** |
| **CHINA** | **136.78** | **149.40** | **9.23%** | **3.16%** |
| **SINGAPORE** | **19.15** | **30.32** | **58.33%** | **0.64%** |
| **U.A.E.** | **229.44** | **174.50** | **-23.95%** | **3.69%** |
| **INDONESIA** | **21.34** | **21.40** | **0.27%** | **0.45%** |
| **KOREA REP.** | **69.46** | **58.47** | **-15.82%** | **1.24%** |
| **VIETNAM** | **92.15** | **76.35** | **-17.14%** | **1.62%** |
| **SAUDI ARABIA** | **29.94** | **32.84** | **9.69%** | **0.70%** |
| **SOMALIA** | **86.33** | **78.43** | **-9.14%** | **1.66%** |
| **POLAND** | **51.22** | **83.75** | **63.52%** | **1.77%** |
| **CHILE** | **45.98** | **35.06** | **-23.75%** | **0.74%** |
| **MALAYSIA** | **46.57** | **41.43** | **-11.04%** | **0.88%** |
| **SLOVAK REP** | **26.51** | **25.13** | **-5.23%** | **0.53%** |
| **TURKEY** | **22.36** | **16.77** | **-25.01%** | **0.36%** |
| **HUNGARY** | **19.79** | **25.90** | **30.87%** | **0.55%** |
| **SUDAN** | **18.74** | **11.13** | **-40.63%** | **0.24%** |
| **NIGERIA** | **15.92** | **14.07** | **-11.59%** | **0.30%** |
| **BANGLADESH** | **15.75** | **27.98** | **77.63%** | **0.59%** |
| **THAILAND** | **14.46** | **17.05** | **17.92%** | **0.36%** |
| **FINLAND** | **13.80** | **13.84** | **0.31%** | **0.29%** |
| **KENYA** | **11.54** | **24.72** | **114.27%** | **0.52%** |
| **DJIBOUTI** | **13.11** | **9.16** | **-30.16%** | **0.19%** |
| **MEXICO** | **11.10** | **9.80** | **-11.70%** | **0.21%** |
| **NORWAY** | **10.84** | **6.01** | **-44.53%** | **0.13%** |
| **ISRAEL** | **10.91** | **10.84** | **-0.65%** | **0.23%** |
| **OMAN** | **10.78** | **9.16** | **-15.00%** | **0.19%** |
| **SRI LANKA DES** | **10.44** | **12.00** | **14.89%** | **0.25%** |
| **CAMBODIA** | **10.10** | **9.11** | **-9.79%** | **0.19%** |
| **CZECH REPUBLIC** | **9.20** | **8.16** | **-11.32%** | **0.17%** |
| **TAIWAN** | **7.99** | **7.52** | **-5.88%** | **0.16%** |
| **OTHERS** | **157.73** | **170.20** | **7.91%** | **3.60%** |
| **TOTAL** | **4955.33** | **4723.23** | **-4.68%** | **100.00%** |
| Source : DGCIS |  |  |  |  |

**Country-wise Analysis:**

The major markets for Indian Leather & Leather Products are USA with a share of 15.69%, U.K. 10.85%, Germany 11.82%, Italy 6.61%, Hong Kong 4.71%, Spain 5.27%, France 5.02%, UAE 3.69%, Netherlands 3.01%, China 3.16%, Vietnam 1.62%, Belgium 1.78%, Korea Rep. 1.24%, Australia 1.44%, Denmark 1.40% and Portugal 1.19%.

**These 16 countries together accounts for nearly 80% of India’s total leather& leather products export.**

**Conclusion:**

* India’s export of leather & leather products for the period April-January, 2016-17 touched US$ 4723.23 mn as against the export of US$ 4955.33 mn in the corresponding period of last year i.e. April-January, 2015-16, recording a negative growth of -4.68%.
* Footwear holds the major share in exports. The export of different categories of Footwear (leather and non-leather) accounts for about 50%. This is followed by Leather Goods accounting for 24%, Finished Leather 16% and Leather Garments 10%.

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