**Analysis - Export Performance of Leather and Leather Products during April-Jan 2018-19 vis-a-vis April-Jan 2017-18**

1. **Introduction:**

As per officially notified DGCI&S monthly export data, the export of Leather and Leather products for the financial year **April--Jan 2017-18 touched US$ 4750.62 mn** as against the performance of US$ 4803.62 mn in the corresponding period of last year, recording a negative growth of -1.10%. In Rupee terms, the export touched Rs. 331771.26 mn in April-Jan 2018-19 as against the previous year’s performance of Rs. 309383.41 mn registering a postive growth of -7.24%.

Gratifying -

1. **Product Wise Analysis**

|  |
| --- |
| EXPORT OF LEATHER AND LEATHER PRODUCTS FROM INDIA |
| DURING APRIL- JAN 2018-19 VIS-À-VIS APRIL-JAN 2017-18 |

|  |  |
| --- | --- |
|  | **(Value in Million Rs)** |
| **CATEGORY** | **APR-JAN 2017-18** | **APR-JAN 2018-19** | **% VARIATION** |
| FINISHED LEATHER | 47376.86 | 44084.67 | **-6.95%** |
| LEATHER FOOTWEAR | 116911.87 | 127969.91 | **9.46%** |
| FOOTWEAR COMPONENTS | 18062.86 | 19003.09 | **5.21%** |
| LEATHER GARMENTS | 29232.36 | 28907.12 | **-1.11%** |
| LEATHER GOODS | 73281.89 | 82428.11 | **12.48%** |
| SADDLERY AND HARNESS | 8261.84 | 9334.20 | **12.98%** |
| NON-LEATHER FOOTWEAR | 16255.73 | 20044.16 | **23.31%** |
| **TOTAL** | **309383.41** | **331771.26** | **7.24%** |

***Source : DGCI &S***

|  |  |
| --- | --- |
|  | **(Value in Million US$)** |
| **CATEGORY** | **APR-JAN 2017-18** | **APR-JAN 2018-19** | **% VARIATION** | **% Share** |
| FINISHED LEATHER | 735.59 | 631.25 | **-14.19%** | **13.29%** |
| LEATHER FOOTWEAR | 1815.22 | 1832.40 | **0.95%** | **38.57%** |
| FOOTWEAR COMPONENTS | 280.45 | 272.10 | **-2.98%** | **5.73%** |
| LEATHER GARMENTS | 453.87 | 413.92 | **-8.80%** | **8.71%** |
| LEATHER GOODS | 1137.81 | 1180.29 | **3.73%** | **24.84%** |
| SADDLERY AND HARNESS | 128.28 | 133.66 | **4.19%** | **2.81%** |
| NON-LEATHER FOOTWEAR | 252.39 | 287.01 | **13.72%** | **6.04%** |
| **TOTAL** | **4803.62** | **4750.62** | **-1.10%** | **100.00%** |

***Source : DGCI &S***

**Product-wise Share :**

* Footwear holds the major share of 50.34% in the total export of leather and leather products.
* Except Leather Footwear, Finished Leather and Leather Garments, the other product categories have shown positive growth.
1. **Country-wise analysis**

Statement showing Export of Leather & Leather Products to different countries during April-Jun 2017-18 vis-à-vis April-Jun 2016-17 is given below :

|  |  |
| --- | --- |
|   | (Value in Million US$) |
|   |  TOTAL  |   | Share in |
| COUNTRY | APR-JAN | APR-JAN | % change | Total Export |
|  | 2017-18 | 2018-19 | 2018-19 | 2018-19 |
| GERMANY | **577.92** | **564.21** | **-2.37%** | **11.88%** |
| U.S.A. | **709.41** | **745.41** | **5.07%** | **15.69%** |
| U.K. | **510.68** | **504.76** | **-1.16%** | **10.63%** |
| ITALY | **320.40** | **318.83** | **-0.49%** | **6.71%** |
| FRANCE | **263.97** | **269.19** | **1.98%** | **5.67%** |
| HONG KONG | **213.30** | **166.74** | **-21.83%** | **3.51%** |
| SPAIN | **232.99** | **216.77** | **-6.96%** | **4.56%** |
| RUSSIA | **45.67** | **42.80** | **-6.27%** | **0.90%** |
| NETHERLANDS | **161.85** | **163.55** | **1.05%** | **3.44%** |
| AUSTRALIA | **75.17** | **77.36** | **2.91%** | **1.63%** |
| NEW ZEALAND | **7.88** | **8.30** | **5.43%** | **0.17%** |
| DENMARK | **59.74** | **57.31** | **-4.08%** | **1.21%** |
| GREECE | **7.86** | **8.16** | **3.77%** | **0.17%** |
| CANADA | **41.43** | **42.23** | **1.93%** | **0.89%** |
| SWITZERLAND | **24.61** | **26.56** | **7.92%** | **0.56%** |
| SWEDEN | **36.50** | **34.22** | **-6.24%** | **0.72%** |
| S. AFRICA | **37.44** | **40.81** | **9.00%** | **0.86%** |
| AUSTRIA | **38.97** | **35.65** | **-8.50%** | **0.75%** |
| BELGIUM | **95.56** | **98.20** | **2.77%** | **2.07%** |
| JAPAN | **60.09** | **54.46** | **-9.37%** | **1.15%** |
| PORTUGAL | **56.32** | **57.96** | **2.92%** | **1.22%** |
| CHINA | **147.27** | **130.87** | **-11.13%** | **2.75%** |
| SINGAPORE | **12.10** | **7.56** | **-37.57%** | **0.16%** |
| U.A.E. | **141.10** | **153.86** | **9.04%** | **3.24%** |
| INDONESIA | **28.26** | **32.03** | **13.35%** | **0.67%** |
| KOREA REP. | **56.06** | **54.60** | **-2.61%** | **1.15%** |
| VIETNAM | **88.92** | **85.77** | **-3.54%** | **1.81%** |
| SAUDI ARABIA | **33.38** | **24.78** | **-25.76%** | **0.52%** |
| SOMALIA | **52.50** | **77.44** | **47.52%** | **1.63%** |
| POLAND | **121.06** | **99.36** | **-17.92%** | **2.09%** |
| CHILE | **37.69** | **43.24** | **14.73%** | **0.91%** |
| MALAYSIA | **42.19** | **41.99** | **-0.48%** | **0.88%** |
| SLOVAK REP | **30.71** | **22.28** | **-27.44%** | **0.47%** |
| TURKEY | **18.91** | **13.92** | **-26.37%** | **0.29%** |
| HUNGARY | **19.91** | **21.92** | **10.10%** | **0.46%** |
| SUDAN | **8.60** | **5.42** | **-36.95%** | **0.11%** |
| NIGERIA | **19.55** | **25.74** | **31.64%** | **0.54%** |
| BANGLADESH | **24.49** | **17.33** | **-29.23%** | **0.36%** |
| THAILAND | **16.72** | **16.93** | **1.29%** | **0.36%** |
| FINLAND | **15.55** | **14.85** | **-4.47%** | **0.31%** |
| KENYA | **19.78** | **25.46** | **28.75%** | **0.54%** |
| DJIBOUTI | **7.58** | **4.41** | **-41.81%** | **0.09%** |
| MEXICO | **15.28** | **30.55** | **99.96%** | **0.64%** |
| NORWAY | **7.38** | **5.52** | **-25.18%** | **0.12%** |
| ISRAEL | **12.71** | **12.78** | **0.55%** | **0.27%** |
| OMAN | **7.80** | **7.92** | **1.60%** | **0.17%** |
| SRI LANKA DES | **10.34** | **7.91** | **-23.45%** | **0.17%** |
| CAMBODIA | **5.91** | **9.20** | **55.72%** | **0.19%** |
| CZECH REPUBLIC | **10.41** | **8.99** | **-13.71%** | **0.19%** |
| TAIWAN | **7.05** | **7.50** | **6.28%** | **0.16%** |
| OTHERS | **206.67** | **206.60** | **-0.04%** | **4.35%** |
| TOTAL | **4803.62** | **4750.62** | **-1.10%** | **100.00%** |
| Source : DGCIS |  |  |  |  |

1. **Major Export Destinations of India – Apr – Jan 2018-19**

(Value in Million US$)

|  |  |
| --- | --- |
| **U.S.A.** | **745.41** |
| **GERMANY** | **564.21** |
| **U.K.** | **504.76** |
| **ITALY** | **318.83** |
| **FRANCE** | **269.19** |
| **SPAIN** | **216.77** |
| **HONG KONG** | **166.74** |
| **NETHERLANDS** | **163.55** |
| **U.A.E.** | **153.86** |
| **CHINA** | **130.87** |
| **POLAND** | **99.36** |
| **BELGIUM** | **98.20** |

1. The major markets for Indian Leather & Leather Products are USA with a share of 15.69%, Germany 11.88%, UK 10.63%, Italy 6.71%, France 5.67%, Spain 4.56%, Hong Kong 3.51%, Netherlands 3.44%, UAE 2.94%, China 2.75%, Poland 2.52% and Belgium 1.99%.
2. These **12 countries together accounts for nearly 72.29%** of India’s total leather& leather products export.
3. Conclusion:-

India’s export of Leather and Leather products for the financial year April-January 2018-19 touched US$ 4750.62 mn as against the performance of US$ 4803.62 mn in the corresponding period of last year, recording a negative growth of -1.10%.

Export of different categories of Footwear holds a major share of about 50.34% in This is followed by Leather Goods & Accessories with a share of 24.84%, Finished Leather 13.29%, Leather Garments 8.71% and Saddlery & Harness 2.81%.

Except Leather Footwear, Finished Leather and Leather Garments, the other product categories have shown positive growth

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