**ANNEXURE– V**



**ANALYSIS–INDIA’S IMPORT PERFORMANCE OF LEATHER AND LEATHER PRODUCTS**

 **INCLUDING NON-LEATHER FOOTWEAR DURING APRIL-OCTOBER 2021 VIS-À-VIS APRIL-OCTOBER 2020.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-October 2021 touched US $ 598.73 Million as against the performance of US $ 391.99 Million in April-October 2020, recording a growth of 52.74%.

**INDIA’S IMPORT OF LEATHER & LEATHER PRODUCTS INCLUDING NON-LEATHER FOOTWEAR**

**DURING APRIL-OCTOBER 2021 VIS-À-VIS APRIL-OCTOBER 2020**

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| --- | --- | --- | --- | --- |
|  |  |  |  | **(Value in Million US $)** |
|  **CATEGORY** | **APR – OCT.** | **APR - OCT.** | **%**  | **% SHARE IN** | **% SHARE IN** |
|   | **2020** | **2021** | **VARIATION** | **APR-OCT. 20** | **APR-OCT. 21** |
| RAW HIDES AND SKINS | 8.80 | 16.11 | 83.07% | 2.24% | 2.69% |
| FINISHED LEATHER | 161.81 | 210.31 | 29.97% | 41.28% | 35.13% |
| LEATHER FOOTWEAR | 104.00 | 174.63 | 67.91% | 26.53% | 29.17% |
| FOOTWEAR COMPONENTS | 8.98 | 14.98 | 66.82% | 2.29% | 2.50% |
| LEATHER GARMENTS | 0.95 | 1.28 | 34.74% | 0.24% | 0.21% |
| LEATHER GOODS | 16.93 | 26.38 | 55.82% | 4.32% | 4.41% |
| SADDLERY AND HARNESS | 0.58 | 1.76 | 203.45% | 0.15% | 0.29% |
| NON-LEATHER FOOTWEAR | 89.94 | 153.28 | 70.42% | 22.94% | 25.60% |
| **TOTAL** | **391.99** | **598.73** | **52.74%** | **100.00%** | **100.00%** |
| ***Source : DGCI&S*** |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 52.27% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 342.89 Mn. This is followed by Finished Leather with a share of 35.13%, Raw Hides & Skins 2.69%, Leather Goods & Accessories 4.41%, Saddlery & Harness 0.29% and Leather Garments 0.21%.

|  |  |  |
| --- | --- | --- |
|  **MONTH WISE IMPORT OF LEATHER & LEATHER PRODUCTS** |  |  |
|  **INCUDING NON- LEATHER FOOTWEAR FROM APRIL TO OCTOBER 2021** |  |
|  |  |  | **Value in Million US $** |
| **PRODUCT** | **APRIL** | **MAY**  | **JUNE**  | **JULY**  | **AUG** | **SEPT.** | **OCT.** | **TOTAL** |
|  | **2021** | **2021** | **2021** | **2021** | **2021** | **2021** | **2021** | **APRIL-OCT. 2021** |
| RAW HIDES AND SKINS | 1.95 | 3.27 | 2.29 | 2.76 | 1.7 | 2.17 | 1.95 | 16.11 |
| FINISHED LEATHER | 27.47 | 31.44 | 30.8 | 22.26 | 29.69 | 33.51 | 35.13 | 210.31 |
| LEATHER FOOTWEAR | 20.62 | 21.14 | 35.75 | 27.58 | 21.33 | 24.76 | 23.31 | 174.63 |
| FOOTWEAR COMPONENTS | 1.78 | 2.18 | 1.65 | 2.11 | 1.91 | 2.69 | 2.65 | 14.98 |
| LEATHER GARMENTS | 0.04 | 0.02 | 0.26 | 0.18 | 0.46 | 0.18 | 0.13 | 1.28 |
| LEATHER GOODS | 3.68 | 1.76 | 2.90 | 3.64 | 4.55 | 4.91 | 4.92 | 26.38 |
| SADDLERY & HARNESS | 0.18 | 0.28 | 0.34 | 0.25 | 0.2 | 0.15 | 0.36 | 1.76 |
| NON LEATHER FOOTWEAR | 18.47 | 24.34 | 32.83 | 22.25 | 14.28 | 20.37 | 20.64 | 153.28 |
| **TOTAL** | **74.19** | **84.83** | **106.82** | **81.03** | **74.11** | **88.74** | **89.09** | **598.73** |
| **Source : DGCI&S** |  |  |  |  |  |  |  |  |