**ANNEXURE– V**

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**ANALYSIS–INDIA’S IMPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-AUG. 2022 VIS-À-VIS APRIL-AUG. 2021.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather, Leather products & Footwear for the period April-August 2022 touched US $ 661.77 Million as against the performance of US $ 420.60 Million in April- August 2021, recording a growth of 57.34%.

**INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-AUGUST 2022 VIS-À-VIS APRIL-AUGUST 2021**

**Value in Million US $**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **CATEGORY** | **APR - AUG** | **APR - AUG** | **%** | **% SHARE IN** | **% SHARE IN** |
|  | **2021** | **2022** | **VARIATION** | **APR-AUG 21** | **APR-AUG 22** |
| RAW HIDES AND SKINS | 11.97 | 16.34 | 36.51% | 2.85% | 2.47% |
| FINISHED LEATHER | 141.67 | 226.36 | 59.78% | 33.68% | 34.21% |
| LEATHER FOOTWEAR | 126.42 | 198.10 | 56.70% | 30.06% | 29.93% |
| FOOTWEAR COMPONENTS | 9.62 | 16.98 | 76.51% | 2.29% | 2.57% |
| LEATHER GARMENTS | 0.96 | 0.36 | -62.50% | 0.23% | 0.05% |
| LEATHER GOODS | 16.54 | 22.34 | 35.07% | 3.93% | 3.38% |
| SADDLERY AND HARNESS | 1.25 | 1.45 | 16.00% | 0.30% | 0.22% |
| NON-LEATHER FOOTWEAR | 112.17 | 179.84 | 60.33% | 26.67% | 27.18% |
| **TOTAL** | **420.60** | **661.77** | **57.34%** | **100.00%** | **100.00%** |
| ***Source : DGCI&S*** |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 59.67% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 394.92 Mn. This is followed by Finished Leather with a share of 34.21%, Raw Hides & Skins 2.47%, Leather Goods & Accessories 3.38%, Saddlery & Harness 0.22% and Leather Garments 0.05%.

**MONTH WISE INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**FROM APRIL 2022 TO AUGUST 2022**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | **Value in Million US $** | | | | | |
| **COMMODITY** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG.** | **TOTAL IMPORT** |  |
|  | **2022** | **2022** | **2022** | **2022** | **2022** | **APRIL-AUG. 22** |  |
| RAW HIDES AND SKINS | 3.46 | 3.01 | 3.57 | 3.18 | 3.12 | **16.34** |  |
| FINISHED LEATHER | 46.52 | 44.99 | 47.89 | 40.76 | 46.21 | **226.36** |  |
| LEATHER FOOTWEAR | 29.94 | 32.71 | 43.57 | 41.36 | 50.53 | **198.10** |  |
| FOOTWEAR COMPONENTS | 2.63 | 3.88 | 2.97 | 4.12 | 3.38 | **16.98** |  |
| LEATHER GARMENTS | 0.05 | 0.05 | 0.06 | 0.11 | 0.09 | **0.36** |  |
| LEATHER GOODS | 4.51 | 4.61 | 3.73 | 4.98 | 4.50 | **22.34** |  |
| SADDLERY AND HARNESS | 0.28 | 0.25 | 0.37 | 0.33 | 0.23 | **1.45** |  |
| NON LEATHER FOOTWEAR | 27.9 | 27.2 | 38.32 | 40.02 | 46.58 | **179.84** |  |
| **TOTAL** | **115.29** | **116.70** | **140.49** | **134.86** | **154.64** | **661.77** |  |
| **Source: DGCI&S** |  |  |  |  |  |  |  |

**\*\*\*\*\***