**ANNEXURE– V**

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**ANALYSIS–INDIA’S IMPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND**

**FOOTWEAR DURING APRIL-SEPTEMBER 2022 VIS-À-VIS APRIL-SEPTEMBER 2021.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather, Leather products and Footwear for the period April-September 2022 touched US $ 797.36 Million as against the performance of US $ 509.65 Million in April- September 2021, recording a growth of 56.45%.

**INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR**

**DURING APRIL-SEPTEMBER 2022 VIS-À-VIS APRIL-SEPTEMBER 2021**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  |  | **(Value in Million US $)** | | |  |
| **CATEGORY** | | **APR-SEPT.** | **APR-SEPT.** | **%** | **% SHARE IN** | **% SHARE IN** |
|  | | **2021** | **2022** | **VARIATION** | **APR-SEPT. 21** | **APR-SEPT. 22** |
| RAW HIDES AND SKINS | | 14.16 | 19.95 | 40.89% | 2.78% | 2.50% |
| FINISHED LEATHER | | 175.19 | 262.66 | 49.93% | 34.37% | 32.94% |
| LEATHER FOOTWEAR | | 151.32 | 249.54 | 64.91% | 29.69% | 31.30% |
| FOOTWEAR COMPONENTS | | 12.33 | 19.67 | 59.53% | 2.42% | 2.47% |
| LEATHER GARMENTS | | 1.15 | 0.46 | -60.00% | 0.23% | 0.06% |
| LEATHER GOODS | | 21.46 | 27.93 | 30.15% | 4.21% | 3.50% |
| SADDLERY AND HARNESS | | 1.40 | 1.68 | 20.00% | 0.27% | 0.21% |
| NON-LEATHER FOOTWEAR | | 132.64 | 215.47 | 62.45% | 26.03% | 27.02% |
| **TOTAL** | | **509.65** | **797.36** | **56.45%** | **100.00%** | **100.00%** |
| ***Source : DGCI&S*** | |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 60.79% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 484.68 Mn. This is followed by Finished Leather with a share of 32.94%, Raw Hides & Skins 2.50%, Leather Goods & Accessories 3.50%, Saddlery & Harness 0.21% and Leather Garments 0.06%.

**MONTH WISE IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**FROM APRIL-SEPTEMBER 2022**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  | **Value in Mn. US $** | |  |  | | **COMMODITY** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG.** | **SEPT** | **TOTAL IMPORT** | |  | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **APRIL-SEPT. 22** | | RAW HIDES AND SKINS | 3.46 | 3.01 | 3.57 | 3.18 | 3.12 | 3.60 | **19.95** | | FINISHED LEATHER | 46.52 | 44.99 | 47.89 | 40.76 | 46.21 | 36.36 | **262.66** | | LEATHER FOOTWEAR | 29.94 | 32.71 | 43.57 | 41.36 | 50.53 | 51.45 | **249.54** | | FOOTWEAR COMPONENTS | 2.63 | 3.88 | 2.97 | 4.12 | 3.38 | 2.69 | **19.67** | | LEATHER GARMENTS | 0.05 | 0.05 | 0.06 | 0.11 | 0.09 | 0.11 | **0.46** | | LEATHER GOODS | 4.51 | 4.61 | 3.73 | 4.98 | 4.50 | 5.59 | **27.93** | | SADDLERY AND HARNESS | 0.28 | 0.25 | 0.37 | 0.33 | 0.23 | 0.23 | **1.68** | | NON LEATHER FOOTWEAR | 27.9 | 27.2 | 38.32 | 40.02 | 46.58 | 35.63 | **215.47** | | **TOTAL** | **115.29** | **116.70** | **140.49** | **134.86** | **154.64** | **135.66** | **797.36** | | **Source: DGCI&S** |  |  |  |  |  |  |  | | |  | |  |  | | |  | |  | |  |  | |
|  |  | |  | | |  |  | |  | |  | | |

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