**ANNEXURE– V**



**ANALYSIS–INDIA’S IMPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-OCTOBER 2022 VIS-À-VIS APRIL-OCTOBER 2021.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-October 2022 touched US $ 918.30 Million as against the performance of US $ 598.73 Million in April-October 2021, recording a growth of 53.37%.

**INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-OCTOBER 2022 VIS-À-VIS APRIL-OCTOBER 2021**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  |  | **(Value in Million US $)** |  |  |
|  **CATEGORY** | **APR-OCT** | **APR-OCT** | **%**  | **% SHARE** | **% SHARE** |  |
|   | **2021** | **2022** | **VARIATION** | **IN 2021** | **IN 2022** |  |
| RAW HIDES AND SKINS | 16.11 | 22.38 | 38.92% | 2.69% | 2.44% |  |
| FINISHED LEATHER | 210.31 | 299.38 | 42.35% | 35.13% | 32.60% |  |
| LEATHER FOOTWEAR | 174.63 | 287.33 | 64.54% | 29.17% | 31.29% |  |
| FOOTWEAR COMPONENTS | 14.98 | 24.54 | 63.82% | 2.50% | 2.67% |  |
| LEATHER GARMENTS | 1.28 | 0.53 | -58.59% | 0.21% | 0.06% |  |
| LEATHER GOODS | 26.38 | 33.83 | 28.24% | 4.41% | 3.68% |  |
| SADDLERY AND HARNESS | 1.76 | 2.01 | 14.20% | 0.29% | 0.22% |  |
| NON-LEATHER FOOTWEAR | 153.28 | 248.30 | 61.99% | 25.60% | 27.04% |  |
| **TOTAL** | **598.73** | **918.30** | **53.37%** | **100.00%** | **100.00%** |  |
| ***Source : DGCI&S*** |  |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 61% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 560.17 Mn. This is followed by Finished Leather with a share of 32.60%, Raw Hides & Skins 2.44%, Leather Goods & Accessories 3.68%, Saddlery & Harness 0.22% and Leather Garments 0.06%.

 **MONTH WISE INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

 **FROM APRIL-OCTOBER 2022**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **COMMODITY** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG.** | **SEPT** | **OCT.** | **TOTAL IMPORT** |
|  | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **APR-OCT. 2022** |
| RAW HIDES AND SKINS | 3.46 | 3.01 | 3.57 | 3.18 | 3.12 | 3.60 | 2.44 | **22.38** |
| FINISHED LEATHER | 46.52 | 44.99 | 47.89 | 40.76 | 46.21 | 36.36 | 36.73 | **299.38** |
| LEATHER FOOTWEAR | 29.94 | 32.71 | 43.57 | 41.36 | 50.53 | 51.45 | 37.80 | **287.33** |
| FOOTWEAR COMPONENTS | 2.63 | 3.88 | 2.97 | 4.12 | 3.38 | 2.69 | 4.87 | **24.54** |
| LEATHER GARMENTS | 0.05 | 0.05 | 0.06 | 0.11 | 0.09 | 0.11 | 0.07 | **0.53** |
| LEATHER GOODS | 4.51 | 4.61 | 3.73 | 4.98 | 4.50 | 5.59 | 5.90 | **33.83** |
| SADDLERY AND HARNESS | 0.28 | 0.25 | 0.37 | 0.33 | 0.23 | 0.23 | 0.33 | **2.01** |
| NON LEATHER FOOTWEAR | 27.9 | 27.2 | 38.32 | 40.02 | 46.58 | 35.63 | 32.83 | **248.30** |
| **TOTAL** | **115.29** | **116.70** | **140.49** | **134.86** | **154.64** | **135.66** | **120.97** | **918.30** |
| **Source: DGCI&S** |  |  |  |  |  |  |  |  |