**ANNEXURE– V**



**ANALYSIS–INDIA’S IMPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS &**

 **FOOTWEAR DURING APRIL-NOVEMBER 2022 VIS-À-VIS APRIL- NOVEMBER 2021.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather, Leather products & Footwear for the period April-November 2022 touched US $ **1027.31** Million as against the performance of US $ **686.07** Million in April-November 2021, recording a growth of 49.74%.

 **INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-NOVEMBER 2022 VIS-À-VIS APRIL- NOVEMBER 2021**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  | **(Value in Million US $)** |
|  **CATEGORY** | **APR – NOV.** | **APR - NOV.** | **%**  | **% SHARE IN** | **% SHARE IN** |
|   | **2021** | **2022** | **VARIATION** | **APR-NOV. 21** | **APR-NOV. 22** |
| RAW HIDES AND SKINS | 17.60 | 25.09 | 42.56% | 2.57% | 2.44% |
| FINISHED LEATHER | 242.52 | 331.64 | 36.75% | 35.35% | 32.28% |
| LEATHER FOOTWEAR | 200.43 | 324.75 | 62.03% | 29.21% | 31.61% |
| FOOTWEAR COMPONENTS | 18.74 | 26.57 | 41.78% | 2.73% | 2.59% |
| LEATHER GARMENTS | 1.39 | 0.68 | -51.08% | 0.20% | 0.07% |
| LEATHER GOODS | 32.74 | 38.63 | 17.99% | 4.77% | 3.76% |
| SADDLERY AND HARNESS | 2.01 | 2.56 | 27.36% | 0.29% | 0.25% |
| NON-LEATHER FOOTWEAR | 170.65 | 277.37 | 62.54% | 24.87% | 27.00% |
| **TOTAL** | **686.07** | **1027.31** | **49.74%** | **100.00%** | **100.00%** |
| ***Source : DGCI&S*** |  |  |  |  |  |
|  |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 61% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 628.69 Mn. This is followed by Finished Leather with a share of 32.28%, Raw Hides & Skins 2.44%, Leather Goods & Accessories 3.76%, Saddlery & Harness 0.25% and Leather Garments 0.07%.

|  |  |  |
| --- | --- | --- |
|  **MONTH WISE IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** |  |  |
| **FROM APRIL TO NOVEMBER 2022** |  |
|  |  |  |  |  |  |   |  | Value in Mn. US $ |
| **COMMODITY** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG.** | **SEPT** | **OCT.** | **NOV.** | **TOTAL IMPORT** |
|  | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **2022** | **APR-NOV. 2022** |
| RAW HIDES AND SKINS | 3.46 | 3.01 | 3.57 | 3.18 | 3.12 | 3.60 | 2.44 | 2.70 | 25.09 |
| FINISHED LEATHER | 46.52 | 44.99 | 47.89 | 40.76 | 46.21 | 36.36 | 36.73 | 32.26 | 331.64 |
| LEATHER FOOTWEAR | 29.94 | 32.71 | 43.57 | 41.36 | 50.53 | 51.45 | 37.80 | 37.42 | 324.75 |
| FOOTWEAR COMPONENTS | 2.63 | 3.88 | 2.97 | 4.12 | 3.38 | 2.69 | 4.87 | 2.04 | 26.57 |
| LEATHER GARMENTS | 0.05 | 0.05 | 0.06 | 0.11 | 0.09 | 0.11 | 0.07 | 0.15 | 0.68 |
| LEATHER GOODS | 4.51 | 4.61 | 3.73 | 4.98 | 4.50 | 5.59 | 5.90 | 4.81 | 38.63 |
| SADDLERY AND HARNESS | 0.28 | 0.25 | 0.37 | 0.33 | 0.23 | 0.23 | 0.33 | 0.55 | 2.56 |
| NON LEATHER FOOTWEAR | 27.9 | 27.2 | 38.32 | 40.02 | 46.58 | 35.63 | 32.83 | 29.09 | 277.37 |
| **TOTAL** | **115.29** | **116.70** | **140.49** | **134.86** | **154.64** | **135.66** | **120.97** | **109.03** | **1027.31** |
| **Source: DGCI&S** |  |  |  |  |  |  |  |  |  |