**ANNEXURE-I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR DURING APRIL-JUNE 2023-24 VIS-À-VIS APRIL-JUNE 2022-23.**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products and Footwear for the period **April-June 2023-24** touched **US$ 1200.93 million** as against the performance of **US$ 1388.56 million in April-June 2022-23**, recording a decline of **-13.51%.** In rupee terms, the export touched **Rs 98724.55 million in April-June 2023-24** as against **Rs. 107235.46 million in April-June 2022-23**, registering a decline of **-7.94%.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | |  |  | **(Value in Million Rs)** | |  |  | | **PRODUCT** | **APRIL-JUNE** | **APRIL-JUNE** | **% VARIATION** | **% Share** | **% Share** | |  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** | | **FINISHED LEATHER** | 9158.02 | 9624.56 | 5.09% | 8.54% | 9.75% | | **LEATHER FOOTWEAR** | 47449.43 | 42046.76 | -11.39% | 44.25% | 42.59% | | **FOOTWEAR COMPONENTS** | 5540.71 | 6149.78 | 10.99% | 5.17% | 6.23% | | **LEATHER GARMENTS** | 6982.72 | 7286.03 | 4.34% | 6.51% | 7.38% | | **LEATHER GOODS** | 27310.81 | 24790.04 | -9.23% | 25.47% | 25.11% | | **SADDLERY AND HARNESS** | 5084.23 | 3593.9 | -29.31% | 4.74% | 3.64% | | **NON-LEATHER FOOTWEAR** | 5709.54 | 5233.48 | -8.34% | 5.32% | 5.30% | | **TOTAL** | **107235.46** | **98724.55** | **-7.94%** | **100.00%** | **100.00%** | | ***Source : DGCI &S*** |  |  |  |  |  | |  |  | **(Value in Million US$)** | |  |  | | **PRODUCT** | **APRIL-JUNE** | **APRIL-JUNE** | **% VARIATION** | **% Share** | **% Share** | |  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** | | **FINISHED LEATHER** | 118.70 | 117.09 | -1.36% | 8.55% | 9.75% | | **LEATHER FOOTWEAR** | 614.40 | 511.44 | -16.76% | 44.25% | 42.59% | | **FOOTWEAR COMPONENTS** | 71.76 | 74.81 | 4.25% | 5.17% | 6.23% | | **LEATHER GARMENTS** | 90.29 | 88.62 | -1.85% | 6.50% | 7.38% | | **LEATHER GOODS** | 353.65 | 301.58 | -14.72% | 25.47% | 25.11% | | **SADDLERY AND HARNESS** | 65.83 | 43.72 | -33.59% | 4.74% | 3.64% | | **NON-LEATHER FOOTWEAR** | 73.93 | 63.67 | -13.88% | 5.32% | 5.30% | | **TOTAL** | **1388.56** | **1200.93** | **-13.51%** | **100.00%** | **100.00%** | | ***Source : DGCI &S*** |  |  |  |  |  | | |  |
|  | |  |
|  |  | | |  |  |  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **54.12%** in the total export of leather and leather products

with an export value of**US $ 649.92 Mn.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-JUNE 2023-24**  **Value in Million US $**     |  |  |  |  |  | | --- | --- | --- | --- | --- | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **TOTAL** | |  | **2023** | **2023** | **2023** | **APRIL-JUNE 2023** | | **FINISHED LEATHER** | 40.53 | 38.54 | 38.02 | 117.09 | | **LEATHER FOOTWEAR** | 142.51 | 180.63 | 188.3 | 511.44 | | **FOOTWEAR COMPONENTS** | 23.54 | 26.63 | 24.64 | 74.81 | | **LEATHER GARMENTS** | 24.24 | 30.11 | 34.27 | 88.62 | | **LEATHER GOODS** | 96.03 | 92.94 | 112.61 | 301.58 | | **SADDLERY AND HARNESS** | 13.03 | 14 | 16.69 | 43.72 | | **NON-LEATHER FOOTWEAR** | 21.92 | 22.67 | 19.08 | 63.67 | | **TOTAL** | **361.8** | **405.52** | **433.61** | **1200.93** | | ***Source : DGCI &S*** |  |  |  |  | | | | |
|  |  |  |  |