**ANNEXURE-I**

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Description automatically generated**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR DURING APRIL-AUGUST 2023-24 VIS-À-VIS APRIL-AUGUST 2022-23.**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products and Footwear for the period **April-August 2023-24** touched **US$ 2085.85 million** as against the performance of **US$ 2377.34 million in April-August 2022-23**, recording a decline of **-12.26%.** In rupee terms, the export touched **Rs 171703.68 million in April-August 2023-24** as against **Rs. 185921.80 million in April-August 2022-23**, registering a decline of **-7.65%.**

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| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** | | | |  |  |
| **During April-August 2023-24 VIS-À-VIS April-August 2022-23** | | | |  |  |
|  |  | **(Value in Million Rs)** | |  |  |
| **PRODUCT** | **APRIL-AUG** | **APRIL-AUG** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 14810.19 | 15712.47 | 6.09% | 7.97% | 9.15% |
| **LEATHER FOOTWEAR** | 84326.23 | 74639.19 | -11.49% | 45.36% | 43.47% |
| **FOOTWEAR COMPONENTS** | 9510.55 | 10015.09 | 5.31% | 5.12% | 5.83% |
| **LEATHER GARMENTS** | 12575.95 | 13736.65 | 9.23% | 6.76% | 8.00% |
| **LEATHER GOODS** | 46251.56 | 42799.12 | -7.46% | 24.88% | 24.93% |
| **SADDLERY AND HARNESS** | 8622.94 | 6503.74 | -24.58% | 4.64% | 3.79% |
| **NON-LEATHER FOOTWEAR** | 9824.38 | 8297.42 | -15.54% | 5.28% | 4.83% |
| **TOTAL** | **185921.80** | **171703.68** | **-7.65%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** | |  |  |
| **PRODUCT** | **APRIL-AUG** | **APRIL-AUG** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 189.73 | 190.89 | 0.61% | 7.98% | 9.15% |
| **LEATHER FOOTWEAR** | 1077.8 | 906.69 | -15.88% | 45.34% | 43.47% |
| **FOOTWEAR COMPONENTS** | 121.64 | 121.69 | 0.04% | 5.12% | 5.83% |
| **LEATHER GARMENTS** | 160.58 | 166.84 | 3.90% | 6.75% | 8.00% |
| **LEATHER GOODS** | 591.66 | 519.92 | -12.13% | 24.89% | 24.93% |
| **SADDLERY AND HARNESS** | 110.29 | 79 | -28.37% | 4.64% | 3.79% |
| **NON-LEATHER FOOTWEAR** | 125.64 | 100.82 | -19.75% | 5.28% | 4.83% |
| **TOTAL** | **2377.34** | **2085.85** | **-12.26%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **54.14%** in the total export of leather and leather products

with an export value of**US $ 1129.2**  **Mn.**

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| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-AUG 2023-24** | | | | |  |  |  |
|  |  | **Value in Million US $** | | | |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | | **AUGUST** | **TOTAL** |
|  | **2023** | **2023** | **2023** | **2023** | | **2023** | **APRIL-AUG 23-24** |
| **FINISHED LEATHER** | 40.53 | 38.54 | 38.02 | 33.39 | | 40.41 | 190.89 |
| **LEATHER FOOTWEAR** | 142.51 | 180.63 | 188.3 | 202.81 | | 192.44 | 906.69 |
| **FOOTWEAR COMPONENTS** | 23.54 | 26.63 | 24.64 | 24.9 | | 21.98 | 121.69 |
| **LEATHER GARMENTS** | 24.24 | 30.11 | 34.27 | 38.71 | | 39.51 | 166.84 |
| **LEATHER GOODS** | 96.03 | 92.94 | 112.61 | 104.8 | | 113.54 | 519.92 |
| **SADDLERY AND HARNESS** | 13.03 | 14 | 16.69 | 17.56 | | 17.72 | 79 |
| **NON-LEATHER FOOTWEAR** | 21.92 | 22.67 | 19.08 | 17.97 | | 19.18 | 100.82 |
| **TOTAL** | **361.8** | **405.52** | **433.61** | **440.14** | | **444.78** | **2085.85** |
| ***Source : DGCI &S*** |  |  |  |  | |  |  |