**ANNEXURE– I**



**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS&FOOTWEAR**

**DURING APRIL-OCTOBER 2023 VIS-À-VIS APRIL-OCTOBER 2022**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – October 2023 touched US $ 2810.99 Million** as against the performance of **US $ 3231.78 Million in April-October 2022**, recording a decline of **-13.02%**. In rupee terms, the export touched **Rs. 231993.01 Million in April-October2023** as against **Rs. 255296.92 Million in April-October 2022**, recording a decline of **-9.13%**.

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA**

**During April-October 2023-24 VIS-À-VIS April-October 2022-23**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  | **(Value in Million Rs)** |  |  |
| **PRODUCT** | **APRIL-OCT** | **APRIL-OCT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 20266.91 | 21701.89 | 7.08% | 7.94% | 9.35% |
| **LEATHER FOOTWEAR** | 115120.6 | 97922.11 | -14.94% | 45.09% | 42.21% |
| **FOOTWEAR COMPONENTS** | 13408.26 | 13186.33 | -1.66% | 5.25% | 5.68% |
| **LEATHER GARMENTS** | 17520.62 | 18712.13 | 6.80% | 6.86% | 8.07% |
| **LEATHER GOODS** | 63555.58 | 60453.64 | -4.88% | 24.89% | 26.06% |
| **SADDLERY AND HARNESS** | 11694.6 | 8995.08 | -23.08% | 4.58% | 3.88% |
| **NON-LEATHER FOOTWEAR** | 13730.35 | 11021.83 | -19.73% | 5.38% | 4.75% |
| **TOTAL** | **255296.92** | **231993.01** | **-9.13%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** |  |  |
| **PRODUCT** | **APRIL-OCT** | **APRIL-OCT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 256.9 | 262.93 | 2.35% | 7.95% | 9.35% |
| **LEATHER FOOTWEAR** | 1457.11 | 1186.72 | -18.56% | 45.09% | 42.22% |
| **FOOTWEAR COMPONENTS** | 169.63 | 159.83 | -5.78% | 5.25% | 5.69% |
| **LEATHER GARMENTS** | 221.46 | 226.69 | 2.36% | 6.85% | 8.06% |
| **LEATHER GOODS** | 804.85 | 732.27 | -9.02% | 24.90% | 26.05% |
| **SADDLERY AND HARNESS** | 148.11 | 108.97 | -26.43% | 4.58% | 3.88% |
| **NON-LEATHER FOOTWEAR** | 173.72 | 133.58 | -23.11% | 5.38% | 4.75% |
| **TOTAL** | **3231.78** | **2810.99** | **-13.02%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

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* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **52.66 %** in the total export of leather and leather products

 with an export value of **US $ 1480.13 Mn.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS& FOOTWEAR****FROM INDIA DURING APRIL TO OCTOBER 2023****(Value in Million US $)**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUGUST** | **SEPT** | **OCTOBER** | **TOTAL** |
|  | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **APRIL-OCT 23** |
| **FINISHED LEATHER** | 40.53 | 38.54 | 38.02 | 33.39 | 40.41 | 36.6 | 35.44 | 262.93 |
| **LEATHER FOOTWEAR** | 142.51 | 180.63 | 188.3 | 202.81 | 192.44 | 136.73 | 143.3 | 1186.72 |
| **FOOTWEAR COMPONENTS** | 23.54 | 26.63 | 24.64 | 24.9 | 21.98 | 18.75 | 19.39 | 159.83 |
| **LEATHER GARMENTS** | 24.24 | 30.11 | 34.27 | 38.71 | 39.51 | 31.47 | 28.38 | 226.69 |
| **LEATHER GOODS** | 96.03 | 92.94 | 112.61 | 104.8 | 113.54 | 106.85 | 105.5 | 732.27 |
| **SADDLERY AND HARNESS** | 13.03 | 14 | 16.69 | 17.56 | 17.72 | 14.69 | 15.28 | 108.97 |
| **NON-LEATHER FOOTWEAR** | 21.92 | 22.67 | 19.08 | 17.97 | 19.18 | 14.74 | 18.02 | 133.58 |
| **TOTAL** | **361.8** | **405.52** | **433.61** | **440.14** | **444.78** | **359.83** | **365.31** | **2810.99** |
| ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |

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