**ANNEXURE– V**

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**ANALYSIS–INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS& FOOTWEAR**

**DURING APRIL-OCTOBER 2023 VIS-À-VIS APRIL-OCTOBER 2022.**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-October 2023 touched US $ 745.29 Million as against the performance of US $ 918.3 Million in April-October 2022, recording a decline of -**18.84%.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **INDIA'S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** | | | | |  |
| **DURING April-Oct 2023-24 VIS-À-VIS April-Oct 2022-23** | | | |  |  |
|  |  | **(Value in Mn US $)** | |  |  |
| **CATEGORY** | **APRIL-OCT** | **APRIL-OCT** | **%** | **% SHARE IN** | **% SHARE IN** |
|  | **2022-23** | **2023-24** | **VARIATION** | **22-23** | **23-24** |
| RAW HIDES AND SKINS | 22.38 | 13.4 | -40.13% | 2.44% | 1.80% |
| FINISHED LEATHER | 299.38 | 235.28 | -21.41% | 32.60% | 31.57% |
| LEATHER FOOTWEAR | 287.33 | 267.2 | -7.01% | 31.29% | 35.85% |
| FOOTWEAR COMPONENTS | 24.54 | 12.17 | -50.41% | 2.67% | 1.63% |
| LEATHER GARMENTS | 0.53 | 1.08 | 103.77% | 0.06% | 0.14% |
| LEATHER GOODS | 33.83 | 39.8 | 17.65% | 3.68% | 5.34% |
| SADDLERY AND HARNESS | 2.01 | 1.6 | -20.40% | 0.22% | 0.21% |
| NON-LEATHER FOOTWEAR | 248.3 | 174.76 | -29.62% | 27.04% | 23.45% |
| **TOTAL** | **918.3** | **745.29** | **-18.84%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 61% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 454.13 Mn. This is followed by Finished Leather with a share of 31.57%, Raw Hides & Skins 1.80%, Leather Goods & Accessories 5.34%, Saddlery & Harness 0.21% and Leather Garments 0.14%.

**MONTH WISE INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-OCTOBER 2023**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | **Value in Million US $** | | |  |  |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUGUST** | **SEPT** | **OCT** | **TOTAL** |
|  | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **APRIL-OCT 23** |
| RAW HIDES & SKINS | 2.1 | 1.63 | 1.82 | 2.23 | 2.01 | 1.88 | 1.73 | 13.4 |
| FINISHED LEATHER | 32.28 | 41.2 | 25.98 | 34.02 | 35.1 | 34.54 | 32.16 | 235.28 |
| LEATHER FOOTWEAR | 23.14 | 46.34 | 66.28 | 32.96 | 26.08 | 33.89 | 38.51 | 267.2 |
| FOOTWEAR COMPONENTS | 2.16 | 2.46 | 1.24 | 1.29 | 1.14 | 2.01 | 1.87 | 12.17 |
| LEATHER GARMENTS | 0.05 | 0.12 | 0.15 | 0.11 | 0.21 | 0.15 | 0.29 | 1.08 |
| LEATHER GOODS | 4 | 4.93 | 6.45 | 5.22 | 6.76 | 4.45 | 7.99 | 39.8 |
| SADDLERY AND HARNESS | 0.11 | 0.26 | 0.24 | 0.22 | 0.37 | 0.19 | 0.21 | 1.6 |
| NON-LEATHER FOOTWEAR | 25.48 | 42.42 | 41.25 | 14.75 | 10.84 | 17.71 | 22.31 | 174.76 |
| **TOTAL** | **89.32** | **139.36** | **143.41** | **90.8** | **82.51** | **94.82** | **105.07** | **745.29** |
| ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |