**ANNEXURE– I**



**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS &FOOTWEAR**

**DURING APRIL-DECEMBER 2023 VIS-À-VIS APRIL-DECEMBER 2022**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – December 2023 touched US $ 3554.65 Mn** as against the performance of **US $ 4092.26 Mn in April- December 2022**, recording a decline of **-13.14%.** In rupee terms, the export touched **Rs. 293930.81 Mn in April- December 2023** as against **Rs. 325978.93 Mn in April- December 2022**, registering a decline of a **-9.83%.**

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| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** |  |  |
| **During April-December 2023-24 VIS-À-VIS April-December 2022-23** |  |  |
|  |  | **(Value in Million Rs)** |  |  |
| **PRODUCT** | **APRIL-DEC** | **APRIL-DEC** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 26020.94 | 28169.25 | 8.26% | 7.98% | 9.58% |
| **LEATHER FOOTWEAR** | 147113.11 | 124051.01 | -15.68% | 45.13% | 42.20% |
| **FOOTWEAR COMPONENTS** | 17537.13 | 16420.51 | -6.37% | 5.38% | 5.59% |
| **LEATHER GARMENTS** | 22665.1 | 22840.82 | 0.78% | 6.95% | 7.77% |
| **LEATHER GOODS** | 81310.21 | 77534.35 | -4.64% | 24.94% | 26.38% |
| **SADDLERY AND HARNESS** | 14164.57 | 11283.95 | -20.34% | 4.35% | 3.84% |
| **NON-LEATHER FOOTWEAR** | 17167.87 | 13630.92 | -20.60% | 5.27% | 4.64% |
| **TOTAL** | **325978.93** | **293930.81** | **-9.83%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** |  |  |
| **PRODUCT** | **APRIL-DEC** | **APRIL-DEC** | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 326.95 | 340.58 | 4.17% | 7.99% | 9.58% |
| **LEATHER FOOTWEAR** | 1846.55 | 1500.44 | -18.74% | 45.12% | 42.21% |
| **FOOTWEAR COMPONENTS** | 219.88 | 198.66 | -9.65% | 5.37% | 5.59% |
| **LEATHER GARMENTS** | 284.09 | 276.26 | -2.76% | 6.94% | 7.77% |
| **LEATHER GOODS** | 1021.05 | 937.35 | -8.20% | 24.95% | 26.37% |
| **SADDLERY AND HARNESS** | 178.16 | 136.45 | -23.41% | 4.35% | 3.84% |
| **NON-LEATHER FOOTWEAR** | 215.58 | 164.91 | -23.50% | 5.27% | 4.64% |
| **TOTAL** | **4092.26** | **3554.65** | **-13.14%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

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| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** |
| **DURING APRIL-DEC 2023-24** |
|  |  |  **Value in Million US $** |  |  |  |  |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **DEC** | **TOTAL** |
|  | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **APRIL-DEC 23** |
| **FINISHED LEATHER** | 40.53 | 38.54 | 38.02 | 33.39 | 40.41 | 36.6 | 35.44 | 39.79 | 37.86 | 340.58 |
| **LEATHER FOOTWEAR** | 142.51 | 180.63 | 188.3 | 202.81 | 192.44 | 136.73 | 143.3 | 147.99 | 165.73 | 1500.44 |
| **FOOTWEAR COMPONENTS** | 23.54 | 26.63 | 24.64 | 24.9 | 21.98 | 18.75 | 19.39 | 18.68 | 20.15 | 198.66 |
| **LEATHER GARMENTS** | 24.24 | 30.11 | 34.27 | 38.71 | 39.51 | 31.47 | 28.38 | 24.48 | 25.09 | 276.26 |
| **LEATHER GOODS** | 96.03 | 92.94 | 112.61 | 104.8 | 113.54 | 106.85 | 105.5 | 100.23 | 104.85 | 937.35 |
| **SADDLERY AND HARNESS** | 13.03 | 14 | 16.69 | 17.56 | 17.72 | 14.69 | 15.28 | 13.48 | 14 | 136.45 |
| **NON-LEATHER FOOTWEAR** | 21.92 | 22.67 | 19.08 | 17.97 | 19.18 | 14.74 | 18.02 | 15.96 | 15.37 | 164.91 |
| **TOTAL** | **361.8** | **405.52** | **433.61** | **440.14** | **444.78** | **359.83** | **365.31** | **360.61** | **383.05** | **3554.65** |
| ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |  |  |