**ANNEXURE– I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS&FOOTWEAR**

**DURING APRIL-NOVEMBER 2023 VIS-À-VIS APRIL-NOVEMBER 2022**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – November 2023 touched US $ 3171.60 Million** as against the performance of **US $ 3656.51 Million in April- November 2022**, recording a decline of **-13.26%**. In rupee terms, the export touched **Rs. 262031.57 Million in April-November 2023** as against **Rs. 290045.57 Million in April-November 2022**, recording a decline of **-9.66%**.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** | | | | |  |  |
| **During April-November 2023-24 VIS-À-VIS April-November 2022-23** | | | | |  |  |
|  |  | **(Value in Million Rs)** | | |  |  |
| **PRODUCT** | **APRIL-NOV** | **APRIL-NOV** | | **% VARIATION** | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** | |  | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 23110.14 | 25016.29 | | 8.25% | 7.97% | 9.55% |
| **LEATHER FOOTWEAR** | 130457.85 | 110249.79 | | -15.49% | 44.98% | 42.08% |
| **FOOTWEAR COMPONENTS** | 15328.08 | 14742.12 | | -3.82% | 5.28% | 5.63% |
| **LEATHER GARMENTS** | 20060.25 | 20751.72 | | 3.45% | 6.92% | 7.92% |
| **LEATHER GOODS** | 72821.48 | 68802.94 | | -5.52% | 25.11% | 26.26% |
| **SADDLERY AND HARNESS** | 12741.12 | 10117.8 | | -20.59% | 4.39% | 3.86% |
| **NON-LEATHER FOOTWEAR** | 15526.65 | 12350.91 | | -20.45% | 5.35% | 4.71% |
| **TOTAL** | **290045.57** | **262031.57** | | **-9.66%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  | |  |  |  |
|  |  | **(Value in Million US$)** | | |  |  |
| **PRODUCT** | **APRIL-NOV** | **APRIL-NOV** | **% VARIATION** | | **% Share** | **% Share** |
|  | **2022-23** | **2023-24** |  | | **2022-23** | **2023-24** |
| **FINISHED LEATHER** | 291.66 | 302.72 | 3.79% | | 7.98% | 9.54% |
| **LEATHER FOOTWEAR** | 1644.58 | 1334.71 | -18.84% | | 44.98% | 42.08% |
| **FOOTWEAR COMPONENTS** | 193.09 | 178.51 | -7.55% | | 5.28% | 5.63% |
| **LEATHER GARMENTS** | 252.5 | 251.17 | -0.53% | | 6.91% | 7.92% |
| **LEATHER GOODS** | 918.11 | 832.5 | -9.32% | | 25.11% | 26.25% |
| **SADDLERY AND HARNESS** | 160.9 | 122.45 | -23.90% | | 4.40% | 3.86% |
| **NON-LEATHER FOOTWEAR** | 195.67 | 149.54 | -23.58% | | 5.35% | 4.71% |
| **TOTAL** | **3656.51** | **3171.60** | **-13.26%** | | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  | |  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **52.43%** in the total export of leather and leather products

with an export value of **US $ 1662.76 Mn.**

|  |  |
| --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** | |
| **DURING APRIL-NOV 2023-24** |
| |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  | **Value in Million US $** | | |  |  |  |  |  | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUGUST** | **SEPT** | **OCT** | **NOV** | **TOTAL** | |  | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **2023** | **APRIL-NOV 23** | | FINISHED LEATHER | 40.53 | 38.54 | 38.02 | 33.39 | 40.41 | 36.6 | 35.44 | 39.79 | 302.72 | | LEATHER FOOTWEAR | 142.51 | 180.63 | 188.3 | 202.81 | 192.44 | 136.73 | 143.3 | 147.99 | 1334.71 | | FOOTWEAR COMPONENTS | 23.54 | 26.63 | 24.64 | 24.9 | 21.98 | 18.75 | 19.39 | 18.68 | 178.51 | | LEATHER GARMENTS | 24.24 | 30.11 | 34.27 | 38.71 | 39.51 | 31.47 | 28.38 | 24.48 | 251.17 | | LEATHER GOODS | 96.03 | 92.94 | 112.61 | 104.8 | 113.54 | 106.85 | 105.5 | 100.23 | 832.5 | | SADDLERY AND HARNESS | 13.03 | 14 | 16.69 | 17.56 | 17.72 | 14.69 | 15.28 | 13.48 | 122.45 | | NON-LEATHER FOOTWEAR | 21.92 | 22.67 | 19.08 | 17.97 | 19.18 | 14.74 | 18.02 | 15.96 | 149.54 | | **TOTAL** | **361.8** | **405.52** | **433.61** | **440.14** | **444.78** | **359.83** | **365.31** | **360.61** | **3171.6** | | ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |  | | | |
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