**ANNEXURE-I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR DURING APRIL-JULY 2024-25 VIS-À-VIS APRIL-JULY 2023-24.**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products and Footwear for the period **April-July 2024-25** touched **US$ 1603.85 million** as against the performance of **US$ 1641.07 million in April-July 2023-24**, recording a decline of **-2.27%.** In rupee terms, the export touched **Rs 133882.01 million in April-July 2024-25** as against **Rs. 134882.38 million in April-July 2023-24**, registering a decline of **-0.74%.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** | | | |  |  |
| **DURING April-July 2024-25 VIS-À-VIS April-July 2023-24** | | | |  |  |
|  |  |  |  |  |  |
|  |  | **(Value in Million Rs)** | |  |  |
| **PRODUCT** | **APRIL-JULY** | **APRIL-JULY** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 12367.07 | 12824.4 | 3.70% | 9.17% | 9.58% |
| **LEATHER FOOTWEAR** | 58708.52 | 57709.27 | -1.70% | 43.53% | 43.10% |
| **FOOTWEAR COMPONENTS** | 8195.2 | 7063.79 | -13.81% | 6.08% | 5.28% |
| **LEATHER GARMENTS** | 10465.42 | 9812.51 | -6.24% | 7.76% | 7.33% |
| **LEATHER GOODS** | 33399.33 | 35080.79 | 5.03% | 24.76% | 26.20% |
| **SADDLERY AND HARNESS** | 5036.95 | 5470.63 | 8.61% | 3.73% | 4.09% |
| **NON-LEATHER FOOTWEAR** | 6709.89 | 5920.62 | -11.76% | 4.97% | 4.42% |
| **TOTAL** | **134882.38** | **133882.01** | **-0.74%** | **100.00%** | **100.00%** |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** | |  |  |
| **PRODUCT** | **APRIL-JULY** | **APRIL-JULY** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 150.48 | 153.66 | 2.11% | 9.17% | 9.58% |
| **LEATHER FOOTWEAR** | 714.25 | 691.3 | -3.21% | 43.52% | 43.10% |
| **FOOTWEAR COMPONENTS** | 99.71 | 84.62 | -15.13% | 6.08% | 5.28% |
| **LEATHER GARMENTS** | 127.33 | 117.53 | -7.70% | 7.76% | 7.33% |
| **LEATHER GOODS** | 406.38 | 420.28 | 3.42% | 24.76% | 26.20% |
| **SADDLERY AND HARNESS** | 61.28 | 65.53 | 6.94% | 3.73% | 4.09% |
| **NON-LEATHER FOOTWEAR** | 81.64 | 70.93 | -13.12% | 4.97% | 4.42% |
| **TOTAL** | **1641.07** | **1603.85** | **-2.27%** | **100.00%** | **100.00%** |
| ***Source : DGCI &S*** |  |  |  |  |  |

|  |  |
| --- | --- |
|  |  |
|  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **52.80%** in the total export of leather and leather products

with an export value of **US $ 846.85 Mn.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-JULY 2024-25**   |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | |  |  | (Value in Million US$) | | |  |  | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **TOTAL** |  | |  | **2024** | **2024** | **2024** | **2024** | **Apr-July 24** |  | | **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 153.66 |  | | **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 691.3 |  | | **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 84.62 |  | | **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 117.53 |  | | **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 420.28 |  | | **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 65.53 |  | | **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 70.93 |  | | **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **1603.85** |  |   **Source : DGCI&S** | | | |
|  |  |  |  |