**ANNEXURE-I**

**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR DURING APRIL-SEPT 2024-25 VIS-À-VIS APRIL-SEPT 2023-24**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products and Footwear for the period **April-Sept 2024-25** touched **US$ 2448.99 million** as against the performance of **US$ 2445.68 million in April-Sept 2023-24**, recording a positive growth of **0.14%.** In rupee terms, the export touched **Rs 204749.26 million in April-Sept 2024-25** as against **Rs. 201586.78 million in April-Sept 2023-24,** registering a growth of 1.57%

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | **(Value in Million Rs)** | |  |  |
| **PRODUCT** | **APRIL-SEPT** | **APRIL-SEPT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 18751.96 | 19044.67 | 1.56% | 9.30% | 9.30% |
| **LEATHER FOOTWEAR** | 85994.73 | 86201.18 | 0.24% | 42.66% | 42.10% |
| **FOOTWEAR COMPONENTS** | 11572.04 | 10423.43 | -9.93% | 5.74% | 5.09% |
| **LEATHER GARMENTS** | 16350.56 | 15421.97 | -5.68% | 8.11% | 7.53% |
| **LEATHER GOODS** | 51672.76 | 55785.84 | 7.96% | 25.63% | 27.25% |
| **SADDLERY AND HARNESS** | 7723.12 | 8623.98 | 11.66% | 3.83% | 4.21% |
| **NON-LEATHER FOOTWEAR** | 9521.61 | 9248.19 | -2.87% | 4.72% | 4.52% |
| **TOTAL** | **201586.78** | **204749.26** | **1.57%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Mn US$)** |  |  |  |
| **PRODUCT** | **APRIL-SEPT** | **APRIL-SEPT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 227.49 | 227.84 | 0.15% | 9.30% | 9.30% |
| **LEATHER FOOTWEAR** | 1043.42 | 1031.07 | -1.18% | 42.66% | 42.10% |
| **FOOTWEAR COMPONENTS** | 140.44 | 124.69 | -11.21% | 5.74% | 5.09% |
| **LEATHER GARMENTS** | 198.31 | 184.43 | -7.00% | 8.11% | 7.53% |
| **LEATHER GOODS** | 626.77 | 667.2 | 6.45% | 25.63% | 27.24% |
| **SADDLERY AND HARNESS** | 93.69 | 103.14 | 10.09% | 3.83% | 4.21% |
| **NON-LEATHER FOOTWEAR** | 115.56 | 110.62 | -4.27% | 4.73% | 4.52% |
| **TOTAL** | **2445.68** | **2448.99** | **0.14%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **51.71%** in the total export of leather and leather products

with an export value of **US $ 1266.38 Mn.**

**MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-SEPT 2024-25**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | **(Value in Million US$)** | |  |  |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **TOTAL** |
|  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-SEP 24** |
| **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | 37.29 | 227.84 |
| **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 1031.07 |
| **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.1 | 124.69 |
| **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 35.91 | 30.99 | 184.43 |
| **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 667.2 |
| **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 103.14 |
| **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | 20.39 | 110.62 |
| **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **2448.99** |

***Source : DGCI &S***