**ANNEXURE– I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS&FOOTWEAR**

**DURING APRIL-OCTOBER 2024-25 VIS-À-VIS APRIL-OCTOBER 2023-24**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – October 2024-25 touched US $ 2867.78 Million** as against the performance of **US $ 2810.99 Million in April-October 2023-24** , recording a growth of **2.02%**. In rupee terms, the export touched **Rs. 239941.21 Million in April-October 2024-25** as against **Rs. 231993.01 Million in April-October 2023-24**, recording a growth of **3.43%**.

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA**

**During April-October 2024-25 VIS-À-VIS April-October 2023-24**

**(Value in Million Rs)**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PRODUCT** | | **APRIL-OCT** | | **APRIL-OCT** | | **% VARIATION** | | **% Share** | | **% Share** |
|  | | **2023-24** | | **2024-25** | |  | | **2023-24** | | **2024-25** |
| **FINISHED LEATHER** | | 21701.89 | | 22527.82 | | 3.81% | | 9.35% | | 9.39% |
| **LEATHER FOOTWEAR** | | 97922.11 | | 99465.94 | | 1.58% | | 42.21% | | 41.45% |
| **FOOTWEAR COMPONENTS** | | 13186.33 | | 12155.46 | | -7.82% | | 5.68% | | 5.07% |
| **LEATHER GARMENTS** | | 18712.13 | | 18319.19 | | -2.10% | | 8.07% | | 7.63% |
| **LEATHER GOODS** | | 60453.64 | | 65753.8 | | 8.77% | | 26.06% | | 27.40% |
| **SADDLERY AND HARNESS** | | 8995.08 | | 10330.8 | | 14.85% | | 3.88% | | 4.31% |
| **NON-LEATHER FOOTWEAR** | | 11021.83 | | 11388.2 | | 3.32% | | 4.75% | | 4.75% |
| **TOTAL** | | **231993.01** | | **239941.21** | | **3.43%** | | 100.00% | | 100.00% |
| ***Source : DGCI &S*** | |  | | **Value in US$** | | **Million** | |  | |  |
| **PRODUCT** | | **APRIL-OCT** | | **APRIL-OCT** | | **% VARIATION** | | **% Share** | | **% Share** |
|  | | **2023-24** | | **2024-25** | |  | | **2023-24** | | **2024-25** |
| **FINISHED LEATHER** | | 262.93 | | 269.29 | | 2.42% | | 9.35% | | 9.39% |
| **LEATHER FOOTWEAR** | | 1186.72 | | 1188.93 | | 0.19% | | 42.22% | | 41.46% |
| **FOOTWEAR COMPONENTS** | | 159.83 | | 145.3 | | -9.09% | | 5.69% | | 5.07% |
| **LEATHER GARMENTS** | | 226.69 | | 218.91 | | -3.43% | | 8.06% | | 7.63% |
| **LEATHER GOODS** | | 732.27 | | 785.82 | | 7.31% | | 26.05% | | 27.40% |
| **SADDLERY AND HARNESS** | | 108.97 | | 123.45 | | 13.29% | | 3.88% | | 4.30% |
| **NON-LEATHER FOOTWEAR** | | 133.58 | | 136.08 | | 1.87% | | 4.75% | | 4.75% |
| **TOTAL** | | **2810.99** | | **2867.78** | | **2.02%** | | 100.00% | | 100.00% |
| ***Source : DGCI &S*** |  | |  | |  | |  | |  | |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **51.26 %** in the total export of leather and leather products

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| with an export value of **US $ 1470.31 Mn.**   |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-OCT 2024-25** | | | | | | | | |  |  | |  |  |  | |  | |  |  |  |  |  | |  |  | (Value in Million US$) | |  |  | | |  |  |  | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | | | **SEPT** | **OCT** | **TOTAL** | |  | **2024** | **2024** | **2024** | **2024** | **2024** | | | **2024** | **2024** | **Apr-OCT 24** | | **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | | | 37.29 | 41.45 | 269.29 | | **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | | | 152.12 | 157.86 | 1188.93 | | **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | | | 19.1 | 20.61 | 145.3 | | **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 35.91 | | | 30.99 | 34.48 | 218.91 | | **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | | | 120.18 | 118.62 | 785.82 | | **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | | | 18.59 | 20.31 | 123.45 | | **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | | | 20.39 | 25.46 | 136.08 | | **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | | | **398.66** | **418.79** | **2867.78** | |
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