**ANNEXURE– I**



**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS&FOOTWEAR**

**DURING APRIL-OCTOBER 2024-25 VIS-À-VIS APRIL-OCTOBER 2023-24**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – October 2024-25 touched US $ 2867.78 Million** as against the performance of **US $ 2810.99 Million in April-October 2023-24** , recording a growth of **2.02%**. In rupee terms, the export touched **Rs. 239941.21 Million in April-October 2024-25** as against **Rs. 231993.01 Million in April-October 2023-24**, recording a growth of **3.43%**.

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA**

**During April-October 2024-25 VIS-À-VIS April-October 2023-24**

**(Value in Million Rs)**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PRODUCT** | **APRIL-OCT** | **APRIL-OCT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 21701.89 | 22527.82 | 3.81% | 9.35% | 9.39% |
| **LEATHER FOOTWEAR** | 97922.11 | 99465.94 | 1.58% | 42.21% | 41.45% |
| **FOOTWEAR COMPONENTS** | 13186.33 | 12155.46 | -7.82% | 5.68% | 5.07% |
| **LEATHER GARMENTS** | 18712.13 | 18319.19 | -2.10% | 8.07% | 7.63% |
| **LEATHER GOODS** | 60453.64 | 65753.8 | 8.77% | 26.06% | 27.40% |
| **SADDLERY AND HARNESS** | 8995.08 | 10330.8 | 14.85% | 3.88% | 4.31% |
| **NON-LEATHER FOOTWEAR** | 11021.83 | 11388.2 | 3.32% | 4.75% | 4.75% |
| **TOTAL** | **231993.01** | **239941.21** | **3.43%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  | **Value in US$**  | **Million** |  |  |
| **PRODUCT** | **APRIL-OCT** | **APRIL-OCT** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 262.93 | 269.29 | 2.42% | 9.35% | 9.39% |
| **LEATHER FOOTWEAR** | 1186.72 | 1188.93 | 0.19% | 42.22% | 41.46% |
| **FOOTWEAR COMPONENTS** | 159.83 | 145.3 | -9.09% | 5.69% | 5.07% |
| **LEATHER GARMENTS** | 226.69 | 218.91 | -3.43% | 8.06% | 7.63% |
| **LEATHER GOODS** | 732.27 | 785.82 | 7.31% | 26.05% | 27.40% |
| **SADDLERY AND HARNESS** | 108.97 | 123.45 | 13.29% | 3.88% | 4.30% |
| **NON-LEATHER FOOTWEAR** | 133.58 | 136.08 | 1.87% | 4.75% | 4.75% |
| **TOTAL** | **2810.99** | **2867.78** | **2.02%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **51.26 %** in the total export of leather and leather products

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  with an export value of **US $ 1470.31 Mn.**

|  |  |  |
| --- | --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-OCT 2024-25** |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  | (Value in Million US$) |  |  |  |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **TOTAL** |
|  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-OCT 24** |
| **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | 37.29 | 41.45 | 269.29 |
| **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 157.86 | 1188.93 |
| **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.1 | 20.61 | 145.3 |
| **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 35.91 | 30.99 | 34.48 | 218.91 |
| **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 118.62 | 785.82 |
| **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 20.31 | 123.45 |
| **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | 20.39 | 25.46 | 136.08 |
| **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **418.79** | **2867.78** |

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