**ANNEXURE– V**

A picture containing mirror

Description automatically generated

**ANALYSIS–INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS& FOOTWEAR**

**DURING APRIL-OCTOBER 2024-25 VIS-À-VIS APRIL-OCTOBER 2023-24**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-October 2024-25 touched US $ 751.74 Million as against the performance of US $ 745.29 Million in April-October 2023-24, recording a growth of 0.87%.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **INDIA'S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** | | | | |  |
| **DURING April-Oct 2024-25 VIS-À-VIS April-Oct 2023-24** | | | |  |  |
| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | |  |  | **(Value in Million US $)** | |  |  | | **CATEGORY** | **APRIL-OCT** | **APRIL-OCT** | **%** | **% SHARE IN** | **% SHARE IN** | |  | **2023-24** | **2024-25** | **VARIATION** | **2023-24** | **2024-25** | | RAW HIDES AND SKINS | 13.4 | 19.21 | 43.36% | 1.80% | 2.56% | | FINISHED LEATHER | 235.28 | 230.66 | -1.96% | 31.57% | 30.68% | | LEATHER FOOTWEAR | 267.2 | 322.86 | 20.83% | 35.85% | 42.95% | | FOOTWEAR COMPONENTS | 12.17 | 21.28 | 74.86% | 1.63% | 2.83% | | LEATHER GARMENTS | 1.08 | 1.01 | -6.48% | 0.14% | 0.13% | | LEATHER GOODS | 39.8 | 38.22 | -3.97% | 5.34% | 5.08% | | SADDLERY AND HARNESS | 1.6 | 1.62 | 1.25% | 0.21% | 0.22% | | NON-LEATHER FOOTWEAR | 174.76 | 116.88 | -33.12% | 23.45% | 15.55% | | **TOTAL** | **745.29** | **751.74** | **0.87%** | **100.00%** | **100.00%** | | ***Source : DGCI &S*** |  |  |  |  |  | |  |  |  |  |  |

India’s Import of different categories of Footwear holds a major share of about 61.32% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 461.02 Mn. This is followed by Finished Leather with a share of 30.68%, Raw Hides & Skins 2.56%, Leather Goods & Accessories 5.08%, Saddlery & Harness 0.22% and Leather Garments 0.13%.

**MONTH WISE INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-OCTOBER 2024-25**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  | **Value in Million US $** | |  |  |  |  |  | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **TOTAL** | |  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-OCT 24** | | **RAW HIDES & SKINS** | 1.74 | 2.81 | 2.55 | 3.07 | 3.97 | 2.62 | 2.45 | 19.21 | | **FINISHED LEATHER** | 29.54 | 34.74 | 31.13 | 32.23 | 37.77 | 31.3 | 33.95 | 230.66 | | **LEATHER FOOTWEAR** | 25.64 | 32.6 | 42.16 | 105.61 | 71.53 | 23.03 | 22.29 | 322.86 | | **FOOTWEAR COMPONENTS** | 1.84 | 2.67 | 4.13 | 3.62 | 3.65 | 3.02 | 2.35 | 21.28 | | **LEATHER GARMENTS** | 0.12 | 0.1 | 0.12 | 0.17 | 0.13 | 0.22 | 0.15 | 1.01 | | **LEATHER GOODS** | 4.95 | 5.87 | 5.18 | 5.71 | 5.12 | 5.02 | 6.37 | 38.22 | | **SADDLERY AND HARNESS** | 0.17 | 0.17 | 0.21 | 0.21 | 0.28 | 0.28 | 0.3 | 1.62 | | **NON-LEATHER FOOTWEAR** | 6.01 | 11.87 | 19.11 | 49.98 | 19.93 | 4.67 | 5.31 | 116.88 | | **TOTAL** | **70.01** | **90.83** | **104.59** | **200.6** | **142.38** | **70.16** | **73.17** | **751.74** |   ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |