**ANNEXURE– I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS&FOOTWEAR**

**DURING APRIL-NOVEMBER 2024 VIS-À-VIS APRIL-NOVEMBER 2023**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products &Footwear for the period **April – November 2024 touched US $ 3233.74 Million** as against the performance of **US $ 3171.60 Million in April- November 2023**, recording a growth of **1.96%.** In rupee terms, the export touched **Rs. 270814.58 Million in April-November 2024** as against **Rs. 262031.57 Million in April-November 2023**, recording a growth of **3.35%**

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA**

**During April-November 2024-25 VIS-À-VIS April-November 2023-24**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **(Value in Million Rs)** |  |  |  |  |  |
| **PRODUCT** | **APRIL-NOV** | **APRIL-NOV** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 25016.29 | 25441.78 | 1.70% | 9.55% | 9.39% |
| **LEATHER FOOTWEAR** | 110249.79 | 111924.92 | 1.52% | 42.08% | 41.33% |
| **FOOTWEAR COMPONENTS** | 14742.12 | 13685.14 | -7.17% | 5.63% | 5.05% |
| **LEATHER GARMENTS** | 20751.72 | 20629.09 | -0.59% | 7.92% | 7.62% |
| **LEATHER GOODS** | 68802.94 | 74685.09 | 8.55% | 26.26% | 27.58% |
| **SADDLERY AND HARNESS** | 10117.8 | 11508.41 | 13.74% | 3.86% | 4.25% |
| **NON-LEATHER FOOTWEAR** | 12350.91 | 12940.15 | 4.77% | 4.71% | 4.78% |
| **TOTAL** | **262031.57** | **270814.58** | **3.35%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  |  |  |  |  |
| **(Value in Million US$)** |  |  |  |  |  |
| **PRODUCT** | **APRIL-NOV** | **APRIL-NOV** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 302.72 | 303.83 | 0.37% | 9.54% | 9.40% |
| **LEATHER FOOTWEAR** | 1334.71 | 1336.61 | 0.14% | 42.08% | 41.33% |
| **FOOTWEAR COMPONENTS** | 178.51 | 163.43 | -8.45% | 5.63% | 5.05% |
| **LEATHER GARMENTS** | 251.17 | 246.29 | -1.94% | 7.92% | 7.62% |
| **LEATHER GOODS** | 832.5 | 891.69 | 7.11% | 26.25% | 27.57% |
| **SADDLERY AND HARNESS** | 122.45 | 137.41 | 12.22% | 3.86% | 4.25% |
| **NON-LEATHER FOOTWEAR** | 149.54 | 154.48 | 3.30% | 4.71% | 4.78% |
| **TOTAL** | **3171.6** | **3233.74** | **1.96%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

* Footwear (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of 51.16% in the total export of leather and leather products

with an export value of US $ 1654.52 Mn.

**MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-NOV 2024-25**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Value in Million US $** |  |  |  |  |  |  |  |  |  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **TOTAL** |
|  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-Nov 24** |
| FINISHED LEATHER | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | 37.29 | 41.45 | 34.54 | 303.83 |
| LEATHER FOOTWEAR | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 157.86 | 147.68 | 1336.61 |
| FOOTWEAR COMPONENTS | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.1 | 20.61 | 18.13 | 163.43 |
| LEATHER GARMENTS | 17.52 | 26.35 | 35 | 38.66 | 35.91 | 30.99 | 34.48 | 27.38 | 246.29 |
| LEATHER GOODS | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 118.62 | 105.87 | 891.69 |
| SADDLERY AND HARNESS | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 20.31 | 13.96 | 137.41 |
| NON-LEATHER FOOTWEAR | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | 20.39 | 25.46 | 18.4 | 154.48 |
| **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **418.79** | **365.96** | **3233.74** |
| ***Source : DGCI &S*** | | | | | | | | | |