**ANNEXURE– V**

A picture containing mirror

Description automatically generated

**ANALYSIS–INDIA’S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-NOVEMBER 2024 VIS-À-VIS APRIL-NOVEMBER 2023**

As per officially notified DGCI&S monthly India’s Import Data, the Import of Raw Hides & Skins, Leather and Leather products for the period April-November 2024 touched US $ 814.45 Million as against the performance of US $ 885.01 Million in April-November 2023, recording a decline of -7.97%.

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **INDIA'S IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** | | | | | | | | | | |
| **DURING Apr-Nov 2024-25 VIS-À-VIS Apr-Nov 2023-24** | | | | | | | | |  |  |
|  | | |  | | **(Value in Million US $)** | | | |  |  |
| **CATEGORY** | | | **APR – NOV** | | **APR – NOV** | | **%** | | **% SHARE IN** | **% SHARE IN** |
|  | | | **2023-24** | | **2024-25** | | **VARIATION** | | **2023-24** | **2024-25** |
| RAW HIDES AND SKINS | | | 14.98 | | 22 | | 46.86% | | 1.69% | 2.70% |
| FINISHED LEATHER | | | 264.64 | | 260.24 | | -1.66% | | 29.90% | 31.95% |
| LEATHER FOOTWEAR | | | 331.31 | | 339.85 | | 2.58% | | 37.44% | 41.73% |
| FOOTWEAR COMPONENTS | | | 13.42 | | 23.73 | | 76.83% | | 1.52% | 2.91% |
| LEATHER GARMENTS | | | 1.36 | | 1.08 | | -20.59% | | 0.15% | 0.13% |
| LEATHER GOODS | | | 44.19 | | 43.01 | | -2.67% | | 4.99% | 5.28% |
| SADDLERY AND HARNESS | | | 1.72 | | 1.82 | | 5.81% | | 0.19% | 0.22% |
| NON-LEATHER FOOTWEAR | | | 213.39 | | 122.72 | | -42.49% | | 24.11% | 15.07% |
| **TOTAL** | | | **885.01** | | **814.45** | | **-7.97%** | | 100.00% | 100.00% |
| ***Source : DGCI &S*** | | |  | |  | |  | |  |  |
|  |  |  | |  | |  | |

India’s Import of different categories of Footwear holds a major share of about 59.71% in India’s total leather & leather product including Non-Leather Footwear with an Import value of US $ 486.3 Mn. This is followed by Finished Leather with a share of 31.95%, Raw Hides & Skins 2.70%, Leather Goods & Accessories 5.28%, Saddlery & Harness 0.22% and Leather Garments 0.13%.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MONTH WISE IMPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**  **DURING APRIL-NOVEMBER 2024**  **Value in Million US $** | | | | | | | | | | | | | | | |
| |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **TOTAL** | |  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-Nov 24** | | **RAW HIDES & SKINS** | 1.74 | 2.81 | 2.55 | 3.07 | 3.97 | 2.62 | 2.45 | 2.79 | 22 | | **FINISHED LEATHER** | 29.54 | 34.74 | 31.13 | 32.23 | 37.77 | 31.3 | 33.95 | 29.58 | 260.24 | | **LEATHER FOOTWEAR** | 25.64 | 32.6 | 42.16 | 105.61 | 71.53 | 23.03 | 22.29 | 16.99 | 339.85 | | **FOOTWEAR COMPONENTS** | 1.84 | 2.67 | 4.13 | 3.62 | 3.65 | 3.02 | 2.35 | 2.45 | 23.73 | | **LEATHER GARMENTS** | 0.12 | 0.1 | 0.12 | 0.17 | 0.13 | 0.22 | 0.15 | 0.07 | 1.08 | | **LEATHER GOODS** | 4.95 | 5.87 | 5.18 | 5.71 | 5.12 | 5.02 | 6.37 | 4.79 | 43.01 | | **SADDLERY AND HARNESS** | 0.17 | 0.17 | 0.21 | 0.21 | 0.28 | 0.28 | 0.3 | 0.2 | 1.82 | | **NON-LEATHER FOOTWEAR** | 6.01 | 11.87 | 19.11 | 49.98 | 19.93 | 4.67 | 5.31 | 5.84 | 122.72 | | **TOTAL** | **70.01** | **90.83** | **104.59** | **200.6** | **142.38** | **70.16** | **73.17** | **62.71** | **814.45** | | ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |  | | | | | | | | | | | | |
|  |  | |  |  |  | |  |  | |
|  |  |  | | | |  | | |  | |  | |  |  |