**ANNEXURE– I**



**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-DECEMBER 2024 VIS-À-VIS APRIL-DECEMBER 2023**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products & Footwear for the period **April – December 2024 touched US $ 3645.62 Mn** as against the performance of **US $ 3554.65 Mn in April- December 2023**, recording a positive growth of **2.56%.** In rupee terms, the export touched **Rs. 305813.91 Mn in April- December 2024** as against **Rs. 293930.81 Mn in April- December 2023**, registering a positive growth of **4.04%.**

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| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** |  |  |
| **During April-December 2024-25 VIS-À-VIS April-December 2023-24** |  |  |
|  |  | **(Value in Million Rs)** |  |  |
| **PRODUCT** | **APRIL-DEC** | **APRIL-DEC** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 28169.25 | 28428.71 | 0.92% | 9.58% | 9.30% |
| **LEATHER FOOTWEAR** | 124051.01 | 126902.28 | 2.30% | 42.20% | 41.50% |
| **FOOTWEAR COMPONENTS** | 16420.51 | 15336.46 | -6.60% | 5.59% | 5.01% |
| **LEATHER GARMENTS** | 22840.82 | 23303.3 | 2.02% | 7.77% | 7.62% |
| **LEATHER GOODS** | 77534.35 | 83856.1 | 8.15% | 26.38% | 27.42% |
| **SADDLERY AND HARNESS** | 11283.95 | 12885.51 | 14.19% | 3.84% | 4.21% |
| **NON-LEATHER FOOTWEAR** | 13630.92 | 15101.55 | 10.79% | 4.64% | 4.94% |
| **TOTAL** | **293930.81** | **305813.91** | **4.04%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** |  |  |
| **PRODUCT** | **APRIL-DEC** | **APRIL-DEC** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 340.58 | 338.98 | -0.47% | 9.58% | 9.30% |
| **LEATHER FOOTWEAR** | 1500.44 | 1512.87 | 0.83% | 42.21% | 41.50% |
| **FOOTWEAR COMPONENTS** | 198.66 | 182.87 | -7.95% | 5.59% | 5.02% |
| **LEATHER GARMENTS** | 276.26 | 277.76 | 0.54% | 7.77% | 7.62% |
| **LEATHER GOODS** | 937.35 | 999.61 | 6.64% | 26.37% | 27.42% |
| **SADDLERY AND HARNESS** | 136.45 | 153.61 | 12.58% | 3.84% | 4.21% |
| **NON-LEATHER FOOTWEAR** | 164.91 | 179.92 | 9.10% | 4.64% | 4.94% |
| **TOTAL** | **3554.65** | **3645.62** | **2.56%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |

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| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-DEC 2024-25** |  |  |  |  |  |
|  ***(Value in Million US$)***  |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **DEC** | **TOTAL** |
|  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **Apr-Dec 24** |
| **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | 37.29 | 41.45 | 34.54 | 35.15 | 338.98 |
| **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 157.86 | 147.68 | 176.26 | 1512.87 |
| **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.1 | 20.61 | 18.13 | 19.44 | 182.87 |
| **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 35.91 | 30.99 | 34.48 | 27.38 | 31.47 | 277.76 |
| **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 118.62 | 105.87 | 107.92 | 999.61 |
| **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 20.31 | 13.96 | 16.2 | 153.61 |
| **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | 20.39 | 25.46 | 18.4 | 25.44 | 179.92 |
| **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **418.79** | **365.96** | **411.88** | **3645.62** |
| ***Source : DGCI &S*** |  |  |  |  |  |  |  |  |  |  |