**ANNEXURE– I**

A picture containing mirror

Description automatically generated

**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS &FOOTWEAR**

**DURING APRIL-FEB. 2024-25 VIS-À-VIS APRIL-FEB. 2023-24**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products & Footwear for the period **April-February 2024-25 touched US $ 4431.96 Mn** as against the performance of **US$ 4305.82 Mn in April-February 2023-24**, recording positive growth of **2.93%.** In rupee terms, the export touched **Rs. 373939.31 Mn in April- February 2024-25** as against **Rs. 356634.29 Mn in April- February 2023-24**, registering growth of **4.85%.**

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA**

**During April-February 2024-25 VIS-À-VIS April-February 2023-24**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | **(Value in Million Rs)** | |  |  |
| **PRODUCT** | **APR - FEB** | **APR - FEB** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 33539.21 | 34360.53 | 2.45% | 9.40% | 9.19% |
| **LEATHER FOOTWEAR** | 152634.01 | 155934.79 | 2.16% | 42.80% | 41.70% |
| **FOOTWEAR COMPONENTS** | 19719.02 | 18653.53 | -5.40% | 5.53% | 4.99% |
| **LEATHER GARMENTS** | 26714.85 | 27783.51 | 4.00% | 7.49% | 7.43% |
| **LEATHER GOODS** | 93391.75 | 102045.37 | 9.27% | 26.19% | 27.29% |
| **SADDLERY AND HARNESS** | 13702.6 | 15815.1 | 15.42% | 3.84% | 4.23% |
| **NON-LEATHER FOOTWEAR** | 16932.85 | 19346.48 | 14.25% | 4.75% | 5.17% |
| **TOTAL** | **356634.29** | **373939.31** | **4.85%** | 100.00% | 100.00% |
| ***(Value in US$ Million)*** |  |  |  |  |  |
| **PRODUCT** | **APR - FEB** | **APR - FEB** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 404.92 | 407.45 | 0.62% | 9.40% | 9.19% |
| **LEATHER FOOTWEAR** | 1842.82 | 1847.94 | 0.28% | 42.80% | 41.70% |
| **FOOTWEAR COMPONENTS** | 238.18 | 221.15 | -7.15% | 5.53% | 4.99% |
| **LEATHER GARMENTS** | 322.65 | 329.49 | 2.12% | 7.49% | 7.43% |
| **LEATHER GOODS** | 1127.34 | 1209.6 | 7.30% | 26.18% | 27.29% |
| **SADDLERY AND HARNESS** | 165.43 | 187.42 | 13.29% | 3.84% | 4.23% |
| **NON-LEATHER FOOTWEAR** | 204.48 | 228.91 | 11.95% | 4.75% | 5.16% |
| **TOTAL** | **4305.82** | **4431.96** | **2.93%** | 100.00% | 100.00% |

***Source : DGCI &S***

: 2 :

|  |
| --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR** |
| **DURING APRIL-FEB 2024-25**  ***Value in US$ Million***   |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **DEC** | **JAN** | **FEB** | **TOTAL** | |  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2025** | **2025** | **Apr-Feb 25** | | **FINISHED LEATHER** | 39.69 | 44.8 | 35.92 | 33.25 | 36.89 | 37.29 | 41.45 | 34.54 | 35.15 | 36.17 | 32.3 | 407.45 | | **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 157.86 | 147.68 | 176.26 | 173.6 | 161.47 | 1847.94 | | **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.1 | 20.61 | 18.13 | 19.44 | 20.08 | 18.2 | 221.15 | | **LEATHER GARMENTS** | 17.52 | 26.35 | 35 | 38.66 | 35.91 | 30.99 | 34.48 | 27.38 | 31.47 | 29.95 | 21.78 | 329.49 | | **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 118.62 | 105.87 | 107.92 | 115.72 | 94.27 | 1209.6 | | **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 20.31 | 13.96 | 16.2 | 16.75 | 17.06 | 187.42 | | **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.3 | 20.39 | 25.46 | 18.4 | 25.44 | 25.88 | 23.11 | 228.91 | | **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **418.79** | **365.96** | **411.88** | **418.15** | **368.19** | **4431.96** | |

***Source : DGCI &S***

2/2