**ANNEXURE– I**

A picture containing mirror

Description automatically generated

**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-MARCH 2024-25 VIS-À-VIS APRIL-MARCH 2023-24**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather Products& Footwearfor the period **April-March 2024-25 touched US $ 4828.97 Mn** as against the performance of **US $4687.75 Mn in April-March 2023-24**, recording a positive growth of **3.01%**. In rupee terms, the export touched **Rs.408335.94 Mn in April-March 2024-25**as against **Rs.388332.92 Mn in April-March 2023-24**, registering a positive growth of **5.15%**.

**EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**DURING APRIL-MARCH 2024-25 VIS-À-VIS APRIL- MARCH 2023-24.**

**Value in Million Rs**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PRODUCT** | **APR - MAR** | **APR - MAR** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 36899.62 | 37641.81 | 2.01% | 9.50% | 9.22% |
| **LEATHER FOOTWEAR** | 165876.98 | 169781.46 | 2.35% | 42.72% | 41.58% |
| **FOOTWEAR COMPONENTS** | 21440.51 | 20648 | -3.70% | 5.52% | 5.06% |
| **LEATHER GARMENTS** | 28110.38 | 29891.19 | 6.34% | 7.24% | 7.32% |
| **LEATHER GOODS** | 102148.22 | 111575.34 | 9.23% | 26.30% | 27.32% |
| **SADDLERY AND HARNESS** | 15091.63 | 17372.34 | 15.11% | 3.89% | 4.25% |
| **NON-LEATHER FOOTWEAR** | 18765.58 | 21425.8 | 14.18% | 4.83% | 5.25% |
| **TOTAL** | **388332.92** | **408335.94** | **5.15%** | 100.00% | 100.00% |
| ***Source : DGCI &S*** |  |  |  |  |  |
|  |  | **(Value in Million US$)** | |  |  |
| **PRODUCT** | **APR - MAR** | **APR - MAR** | **% VARIATION** | **% Share** | **% Share** |
|  | **2023-24** | **2024-25** |  | **2023-24** | **2024-25** |
| **FINISHED LEATHER** | 445.41 | 445.32 | -0.02% | 9.50% | 9.22% |
| **LEATHER FOOTWEAR** | 2002.38 | 2007.76 | 0.27% | 42.72% | 41.58% |
| **FOOTWEAR COMPONENTS** | 258.92 | 244.17 | -5.70% | 5.52% | 5.06% |
| **LEATHER GARMENTS** | 339.47 | 353.82 | 4.23% | 7.24% | 7.33% |
| **LEATHER GOODS** | 1232.84 | 1319.6 | 7.04% | 26.30% | 27.33% |
| **SADDLERY AND HARNESS** | 182.17 | 205.39 | 12.75% | 3.89% | 4.25% |
| **NON-LEATHER FOOTWEAR** | 226.56 | 252.91 | 11.63% | 4.83% | 5.24% |
| **TOTAL** | **4687.75** | **4828.97** | **3.01%** | 100.00% | 100.00% |

***Source : DGCI &S***

:2:

-2-

**MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR**

**FROM APRIL 2024 TO MARCH 2025**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PRODUCT** | **APRIL** | **MAY** | **JUNE** | **JULY** | **AUG** | **SEPT** | **OCT** | **NOV** | **DEC** | **JAN** | **FEB** | **MAR** | **TOTAL** |
|  | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2024** | **2025** | **2025** | **2025** | **APR-MAR 25** |
| **FINISHED LEATHER** | 39.69 | 44.80 | 35.92 | 33.25 | 36.89 | 37.29 | 41.45 | 34.54 | 35.15 | 36.17 | 32.30 | 37.87 | 445.32 |
| **LEATHER FOOTWEAR** | 134.13 | 159.97 | 189.16 | 208.04 | 187.65 | 152.12 | 157.86 | 147.68 | 176.26 | 173.60 | 161.47 | 159.82 | 2007.76 |
| **FOOTWEAR COMPONENTS** | 17.44 | 21.84 | 22.58 | 22.76 | 20.97 | 19.10 | 20.61 | 18.13 | 19.44 | 20.08 | 18.20 | 23.02 | 244.17 |
| **LEATHER GARMENTS** | 17.52 | 26.35 | 35.00 | 38.66 | 35.91 | 30.99 | 34.48 | 27.38 | 31.47 | 29.95 | 21.78 | 24.33 | 353.82 |
| **LEATHER GOODS** | 94.53 | 108.47 | 106.19 | 111.09 | 126.74 | 120.18 | 118.62 | 105.87 | 107.92 | 115.72 | 94.27 | 110.00 | 1319.60 |
| **SADDLERY AND HARNESS** | 13.09 | 15.05 | 17.08 | 20.31 | 19.02 | 18.59 | 20.31 | 13.96 | 16.20 | 16.75 | 17.06 | 17.97 | 205.39 |
| **NON-LEATHER FOOTWEAR** | 18.06 | 17.05 | 18.35 | 17.47 | 19.30 | 20.39 | 25.46 | 18.40 | 25.44 | 25.88 | 23.11 | 24.00 | 252.91 |
| **TOTAL** | **334.46** | **393.53** | **424.28** | **451.58** | **446.48** | **398.66** | **418.79** | **365.96** | **411.88** | **418.15** | **368.19** | **397.01** | **4828.97** |

***Source : DGI &S***