**ANNEXURE-I**

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**ANALYSIS – EXPORT PERFORMANCE OF LEATHER, LEATHER PRODUCTS AND FOOTWEAR DURING APRIL-JUNE 2025-26 VIS-À-VIS APRIL-JUNE 2024-25**

As per officially notified DGCI&S monthly export data, the export of Leather, Leather products and Footwear for the period **April-June 2025-26** touched **US$ 1203.57 million** as against the performance of **US$ 1152.27 million in April-June 2024-25**, recording a positive growth of **4.45%.** In rupee terms, the export touched **Rs 102966.34 million in April-June 2025-26** as against **Rs. 96130.34 million in April-June 2024-25**, registering a positive growth of **7.11%.**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR FROM INDIA** | | | | | | | |  | |
| **DURING April-June 2025-26 VIS-À-VIS April-June 2024-25** | | | | | | | |  | |
|  | |  | |  | |  | |  | |
|  | |  | | **(Value in Million Rs)** | | | |  | |
| **PRODUCT** | | **APRIL-JUNE** | | **APRIL-JUNE** | | **% VARIATION** | | **% Share** | |
|  | | **2024-25** | | **2025-26** | |  | | **2025-26** | |
| **FINISHED LEATHER** | | 10044.87 | | 8790.57 | | -12.49% | | 10.45% | |
| **LEATHER FOOTWEAR** | | 40317.99 | | 43221.87 | | 7.20% | | 41.94% | |
| **FOOTWEAR COMPONENTS** | | 5160.75 | | 6220.68 | | 20.54% | | 5.37% | |
| **LEATHER GARMENTS** | | 6579.95 | | 7591.52 | | 15.37% | | 6.84% | |
| **LEATHER GOODS** | | 25794.13 | | 27257.6 | | 5.67% | | 26.83% | |
| **SADDLERY AND HARNESS** | | 3772.82 | | 4789.19 | | 26.94% | | 3.92% | |
| **NON-LEATHER FOOTWEAR** | | 4459.83 | | 5094.91 | | 14.24% | | 4.64% | |
| **TOTAL** | | **96130.34** | | **102966.34** | | **7.11%** | | **100.00%** | |
| ***Source : DGCI &S*** | |  | |  | |  | |  | |
|  | |  | | **(Value in Million US$)** | | | |  | |
| **PRODUCT** | | **APRIL-JUNE** | | **APRIL-JUNE** | | **% VARIATION** | | **% Share** | |
|  | | **2024-25** | | **2025-26** | |  | | **2025-26** | |
| **FINISHED LEATHER** | | 120.41 | | 102.8 | | -14.63% | | 10.45% | |
| **LEATHER FOOTWEAR** | | 483.26 | | 505.16 | | 4.53% | | 41.94% | |
| **FOOTWEAR COMPONENTS** | | 61.86 | | 72.73 | | 17.57% | | 5.37% | |
| **LEATHER GARMENTS** | | 78.87 | | 88.71 | | 12.48% | | 6.84% | |
| **LEATHER GOODS** | | 309.19 | | 318.63 | | 3.05% | | 26.83% | |
| **SADDLERY AND HARNESS** | | 45.22 | | 55.98 | | 23.79% | | 3.92% | |
| **NON-LEATHER FOOTWEAR** | | 53.46 | | 59.56 | | 11.41% | | 4.64% | |
| **TOTAL** | | **1152.27** | | **1203.57** | | **4.45%** | | **100.00%** | |
| ***Source : DGCI &S*** | |  | |  | |  | |  | |
|  | |  | |  | |  | |  | |

* **Footwear** (Leather Footwear, Footwear Components & Non-Leather Footwear)

holds the major share of **52.96%** in the total export of leather and leather products

with an export value of**US $ 637.45 Mn.**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MONTH WISE EXPORT OF LEATHER, LEATHER PRODUCTS & FOOTWEAR DURING APRIL-JUNE 2025-26** | | | | | | | | | |  |
|  | | | (Value in Million US$) | | | |  |  | |  |
| **PRODUCT** | | | **APRIL** | | **MAY** | | **JUNE** | **TOTAL** | |  |
|  | | | **2025** | | **2025** | | **2025** | **APR-JUN 2025** | |  |
| **FINISHED LEATHER** | | | 34.81 | | 39.91 | | 28.08 | 102.8 | |  |
| **LEATHER FOOTWEAR** | | | 145.05 | | 172.84 | | 187.27 | 505.16 | |  |
| **FOOTWEAR COMPONENTS** | | | 22.04 | | 27.58 | | 23.11 | 72.73 | |  |
| **LEATHER GARMENTS** | | | 21.28 | | 30.77 | | 36.66 | 88.71 | |  |
| **LEATHER GOODS** | | | 91.98 | | 115.12 | | 111.53 | 318.63 | |  |
| **SADDLERY AND HARNESS** | | | 16.81 | | 19.42 | | 19.75 | 55.98 | |  |
| **NON-LEATHER FOOTWEAR** | | | 20.48 | | 20.56 | | 18.52 | 59.56 | |  |
| **TOTAL** | | | **352.45** | | **426.2** | | **424.92** | **1203.57** | |  |
| Source : DGCI&S | | | | | | | |
|  |  | |  | |  | | |